Announcement Summary

Entity name

RIVERSGOLD LIMITED

Announcement Type

New announcement

Date of this announcement

 Monday August 14, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
RGLAL	OPTION EXPIRING 12-AUG-2023 EX 3C	15,081,144	Expiry of option or other convertible security without exercise or conversion	12/08/2023
RGLAM	OPTION EXPIRING 12-AUG-2023 EX NIL	12,000,000	Expiry of option or other convertible security without exercise or conversion	12/08/2023
RGLAP	OPTION EXPIRING 12-AUG-2023 EX $0.081	3,000,000	Expiry of option or other convertible security without exercise or conversion	12/08/2023

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

RIVERSGOLD LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type	**Registration Number**
ABN	64617614598

1.3 ASX issuer code

RGL

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement

14/8/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

RGLAL : OPTION EXPIRING 12-AUG-2023 EX 3C

Unquoted +equity securities that have ceased

Number of securities that have ceased

15,081,144

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation	**Is the entity paying any consideration for the cessation?**
12/8/2023	☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RGLAM : OPTION EXPIRING 12-AUG-2023 EX NIL

Unquoted +equity securities that have ceased

Number of securities that have ceased

12,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation	**Is the entity paying any consideration for the cessation?**
12/8/2023	☑ No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

RGLAP : OPTION EXPIRING 12-AUG-2023 EX $0.081

Unquoted +equity securities that have ceased

Number of securities that have ceased

3,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

12/8/2023

Is the entity paying any consideration for the cessation?

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RGL : ORDINARY FULLY PAID	951,261,457

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RGLAU : OPTION EXPIRING 09-AUG-2025 EX $0.05	9,800,000
RGLAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	30,000,000
RGLAO : OPTION EXPIRING 05-FEB-2024 EX $0.08	1,000,000
RGLAL : OPTION EXPIRING 12-AUG-2023 EX 3C	0
RGLAM : OPTION EXPIRING 12-AUG-2023 EX NIL	0
RGLAN : PERFORMANCE RIGHTS	53,000,000
RGLAR : OPTION EXPIRING 07-JUL-2024 EX $0.048	2,000,000
RGLAS : OPTION EXPIRING 07-JUL-2024 EX $0.055	2,000,000
RGLAT : OPTION EXPIRING 07-JUL-2024 EX $0.074	2,000,000
RGLAP : OPTION EXPIRING 12-AUG-2023 EX $0.081	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.