

## Barton Gold Commences Trading on OTCQB & Frankfurt Exchanges

### HIGHLIGHTS

- Barton starts trading on OTCQB (OTCQB:BGDFF) and Frankfurt exchanges (FRA:BGD3)
- Shares now trade in AUD, USD & EUR during Australian, US and European market hours

Barton Gold Holdings Limited (ASX:BGD / FRA:BGD3 / OTCQB:BGDFF) (**Barton** or the **Company**) is pleased to confirm that its fully paid ordinary shares can now be traded via the OTCQB market and the Frankfurt stock exchange. Trading is expected to commence today (being Monday, 14 August 2023 in the US).

### OTCQB Market

Barton has established a secondary trading listing on the US OTCQB market with the ticker code BGDFF, with JWTT Inc as its OTCQB Sponsor. The compliance requirements for an OTCQB listing are similar to the requirements for the ASX, with Company disclosures uploaded to the OTC market following ASX release.

Several online brokers such as Interactive Brokers, Ameritrade, Fidelity, Charles Schwab and E-Trade offer OTCQB trades. Interested investors should inquire of their brokers whether OTCQB shares are available.

### Frankfurt Stock Exchange

Barton has also gained another secondary listing on the Frankfurt Stock Exchange with the ticker code BGD3. Compliance requirements for a Frankfurt cross-listing are minimal for an ASX-listed company.

### Cross-Listing Benefits

Cross-listing to the OTCQB and Frankfurt exchanges offers several advantages for US-based and European investors, including:

1. Quotes, trades and settlements in US Dollars (**USD**) and Euro (**EUR**);
2. Trading during normal market hours in North America and Western Europe; and
3. BGDFF and BGD3 are the same class the Company's shares traded on the ASX (ASX:BGD).

The Company's primary listing remains on the ASX, and an investors' ability to trade in the Company's shares on the ASX will not be impacted as a result of the OTCQB or Frankfurt exchange secondary listings.

No new shares have been issued to facilitate the quotation. All trades executed on the OTCQB or Frankfurt exchanges will then be settled by the relevant market makers through the ASX during ASX market hours.

### Depository Trust & Clearing Corporation (DTCC)

The Company has also applied for full service eligibility from the DTCC to allow real time electronic clearing and settlement of BGDFF. DTCC is a subsidiary of the Depository Trust Company providing expedited institutional trade settlement of US securities transactions with lower counterparty risk. A successful DTCC registration would enable BGDFF shares to be held and settled by a wide range of full service US brokers.

#### Barton Gold Holdings Limited

ACN: 633 442 618

ASX:BGD

FRA:BGD3

OTCQB:BGDFF

[www.bartongold.com.au](http://www.bartongold.com.au)

#### Registered Office

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#### Company Directors

Kenneth Williams **Non Executive Chairman**

Alexander Scanlon **Managing Director & CEO**

Christian Paech **Non Executive Director**

Graham Arvidson **Non Executive Director**

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**Commenting on the expansion of trading platforms for Barton shares, MD Alex Scanlon said:**

*“During the past year we have received significant interest to purchase Barton shares from North American and European investors who find it challenging, or are unable, to trade ASX securities. We are therefore pleased to open up more convenient avenues for trading in the Company’s shares to a wider international audience via the OTC and Frankfurt markets.”*

Authorised by the Managing Director of Barton Gold Holdings Limited.

*For further information, please contact:*

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## About Barton Gold

Barton Gold is an ASX, OTCQB and Frankfurt stock exchange listed Australian gold exploration company with a **total attributable 1.3Moz Au JORC Mineral Resources endowment** (40.6Mt @ 1.0 g/t Au), a pipeline of advanced exploration projects and brownfield mines, and **100% ownership of the only regional gold mill** in the central Gawler Craton of South Australia.\*

### Tarcoola Gold Project

- Existing brownfield open pit mine within trucking distance of Barton's processing plant
- Under-explored asset with untapped scale potential

### Tunkillia Gold Project

- **1.15Moz Au Mineral Resources (38Mt @ 0.94 g/t Au)\***
- District-scale structures with advanced satellite targets

### Infrastructure

- 650ktpa CIP process plant, mine village, and airstrip
- Tarcoola ~40 person lodging to support mine operations
- Tunkillia camp to support dedicated project team



## Competent Persons Statement & Previously Reported Information

The information in this announcement that relates to the historic Exploration Results and Mineral Resources as listed in the table below is based on, and fairly represents, information and supporting documentation prepared by the Competent Person whose name appears in the same row, who is an employee of or independent consultant to the Company and is a Member or Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM), Australian Institute of Geoscientists (AIG) or a Recognised Professional Organisation (RPO). Each person named in the table below has sufficient experience which is relevant to the style of mineralisation and types of deposits under consideration and to the activity which he has undertaken to qualify as a Competent Person as defined in the JORC Code 2012.

Activity	Competent Person	Membership	Status
Tarcoola Mineral Resource	Dr Andrew Fowler (Consultant)	AusIMM	Member
Tarcoola Exploration Results (until 15 Nov 2021)	Mr Colin Skidmore (Consultant)	AIG	Member
Tarcoola Exploration Results (after 15 Nov 2021)	Mr Marc Twining (Employee)	AusIMM	Member
Tunkillia Exploration Results (until 15 Nov 2021)	Mr Colin Skidmore (Consultant)	AIG	Member
Tunkillia Exploration Results (after 15 Nov 2021)	Mr Marc Twining (Employee)	AusIMM	Member
Tunkillia Mineral Resource	Mr Ian Taylor (Consultant)	AusIMM	Fellow
Challenger Mineral Resource	Mr Dale Sims (Consultant)	AusIMM / AIG	Fellow / Member
Western Gawler Craton JV Mineral Resource	Mr Richard Maddocks (Consultant)	AusIMM	Fellow

The information relating to historic Exploration Results and Mineral Resources in this announcement is extracted from the Company's Prospectus dated 14 May 2021 or as otherwise noted in this announcement, available from the Company's website at [www.bartongold.com.au](http://www.bartongold.com.au) or on the ASX website [www.asx.com.au](http://www.asx.com.au). The Company confirms that it is not aware of any new information or data that materially affects the Exploration Results and Mineral Resource information included in previous announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the Prospectus continue to apply and have not materially changed. The Company confirms that the form and context in which the applicable Competent Persons' findings are presented have not been materially modified from the previous announcements.

## Cautionary Statement Regarding Forward-Looking Information

This document may contain forward-looking statements. Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "believe", "plan", "expect", "target" and "intend" and statements that an event or result "may", "will", "should", "would", "could", or "might" occur or be achieved and other similar expressions. Forward-looking information is subject to business, legal and economic risks and uncertainties and other factors that could cause actual results to differ materially from those contained in forward-looking statements. Such factors include, among other things, risks relating to property interests, the global economic climate, commodity prices, sovereign and legal risks, and environmental risks. Forward-looking statements are based upon estimates and opinions at the date the statements are made. Barton undertakes no obligation to update these forward-looking statements for events or circumstances that occur subsequent to such dates or to update or keep current any of the information contained herein. Any estimates or projections as to events that may occur in the future (including projections of revenue, expense, net income and performance) are based upon the best judgment of Barton from information available as of the date of this document. There is no guarantee that any of these estimates or projections will be achieved. Actual results will vary from the projections and such variations may be material. Nothing contained herein is, or shall be relied upon as, a promise or representation as to the past or future. Any reliance placed by the reader on this document, or on any forward-looking statement contained in or referred to in this document will be solely at the readers own risk, and readers are cautioned not to place undue reliance on forward-looking statements due to the inherent uncertainty thereof.

\* Refer to Barton Prospectus dated 14 May 2021 and ASX announcement dated 26 April 2023. Total Barton attributable JORC (2012) Mineral Resources include 679koz Au (22.2Mt @ 1.0 g/t) in Indicated and 618koz Au (18.36Mt @ 1.0 g/t) in Inferred categories.