



Announcement Summary

Entity name

MONT ROYAL RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 15, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MRZ	ORDINARY FULLY PAID	13,812,267	15/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MONT ROYAL RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

625237658

1.3 ASX issuer code

MRZ

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/8/2023

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

07-Aug-2023 09:50

Announcement Title

New - Proposed issue of securities - MRZ

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Unlisted options exercisable at \$0.35 expiring 3 years from date of issue, subject to shareholder approval, to be issued to the lead manager as a broker fee for the capital raising announced on 7 August 2023.



Placement Details

MRZ : ORDINARY FULLY PAID

15/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

13,812,267

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.16000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MRZ : ORDINARY FULLY PAID	82,294,935

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MRZAG : OPTION EXPIRING 25-NOV-2024 EX \$0.35	5,000,000
MRZAF : OPTION EXPIRING 29-OCT-2024 EX \$0.35	4,750,000
MRZAH : OPTION EXPIRING 25-MAR-2026 EX \$0.30	1,500,000