



Announcement Summary

Entity name

CHEMX MATERIALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 15, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CMX	ORDINARY FULLY PAID	2,415,761	14/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHEMX MATERIALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

88644982123

1.3 ASX issuer code

CMX

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

10-Aug-2023 17:37

Announcement Title

Update - Update - Proposed issue of securities - CMX

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CMX : ORDINARY FULLY PAID

Issue date

14/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	2,415,761	100.00 %



Issue details

Number of +securities to be quoted

2,415,761

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil Consideration as per convertible securities agreement announced to ASX 4 August.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

169,106.000000

Any other information the entity wishes to provide about the +securities to be quoted

refer to ASX announcement 4 August 2023



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CMX : ORDINARY FULLY PAID	53,076,887
CMXO : OPTION EXPIRING 11-JUL-2025	22,693,038

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CMXAJ : ORDINARY FULLY PAID RESTRICTED	2,000,000
CMXAD : ORDINARY FULLY PAID RESTRICTED	40,110,618
CMXAE : OPTION EXPIRING 18-JAN-2024 RESTRICTED	2,000,000
CMXAF : OPTION EXPIRING 01-NOV-2024 RESTRICTED	2,000,000
CMXAI : OPTION EXPIRING 11-JUL-2025 EX \$0.40	1,500,000
CMXAG : PERFORMANCE RIGHTS	5,700,000