



ASX release

15 August 2023

Notice Under ASX Listing Rule 3.10A

Way 2 VAT Limited (ARBN 637 709 114) (**ASX: W2V**) (**Company**), a global leader in automated VAT/GST claim and return solutions, advises pursuant to ASX Listing Rule 3.10A that the following securities will be released from escrow.

Type of Security	Number of Securities	Mandatory Escrow Release Date
Ordinary Fully Paid	15,426,934	17 September 2023

Type of Security	Number of Securities	Voluntary Escrow Release Date
Ordinary Fully Paid	1,649,051	15 September 2023

Following the release of shares from Mandatory Escrow and in accordance with Listing Rule 2.8.5, the Company will apply for quotation for the fully paid ordinary shares by lodging an Appendix 2A.

ENDS

Authorised for release to the ASX by the Company Secretary, Emily Austin.

For more information, please contact:

Amos Simantov

W2V Founder & CEO

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About Way2VAT

Way2VAT is a global fintech leader in automated VAT/GST claim and return solutions in over in 40 countries and in over 20 languages, serving hundreds of enterprise businesses worldwide. Way2VAT owns and operates a patented artificial intelligence technology that powers the world's first fully automated, end-to-end VAT reclaim platform.

Established in 2016, Way2VAT is headquartered in Tel Aviv with offices in the United Kingdom, Spain and Romania and has over 60 employees.

Used by more than 315 enterprise companies including BASF Germany, Max Mara, TicTok, Pizza Hut Spain, Playmobil, Foot Locker Europe, Nestlé Spain, Camper, Sony Spain, Ariston Group, Artsana Group, MasterCard, eToro, Kimberly-Clark, Hitachi ABB, Amdocs, EY Israel, Mobileye Intel, RB, Willis Towers, Siemens-Israel, Daily Mail Group, Sage, Falck, and Boston Red Sox, with customer retention over 97 per cent.

www.way2vat.com

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