



## Announcement Summary

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**Entity name**

LINDIAN RESOURCES LIMITED

**Date of this announcement**

Wednesday August 16, 2023

**The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

| ASX +security code | Security description                  | Total number of +securities to be issued/transferred |  | Issue date |
|--------------------|---------------------------------------|------------------------------------------------------|--|------------|
|                    |                                       |                                                      |  |            |
| LINAW              | OPTION EXPIRING 03-APR-2026 EX \$0.35 | 961,538                                              |  | 16/08/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

LINDIAN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

53090772222

**1.3 ASX issuer code**

LIN

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

16/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title                       | Selected Appendix 3B to submit quotation request |
|----------------------------|------------------------------------------|--------------------------------------------------|
| 27-Mar-2023 09:44          | New - Proposed issue of securities - LIN | A placement or other type of issue               |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

LINAW : OPTION EXPIRING 03-APR-2026 EX \$0.35

**Date the +securities the subject of this notification were issued**

16/8/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

961,538

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Free attaching to placement shares on 1 for 2 basis

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| LIN : ORDINARY FULLY PAID          | 1,133,529,221                        |

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

| ASX +security code and description             | Total number of +securities on issue |
|------------------------------------------------|--------------------------------------|
| LINAW : OPTION EXPIRING 03-APR-2026 EX \$0.35  | 17,307,690                           |
| LINAS : OPTION EXPIRING 03-AUG-2025 EX \$0.25  | 7,500,000                            |
| LINAT : PERFORMANCE RIGHTS                     | 33,000,000                           |
| LINAU : OPTION EXPIRING 29-AUG-2025 EX \$0.10  | 17,000,000                           |
| LINAQ : OPTION EXPIRING 28-SEP-2023 EX \$0.032 | 13,803,681                           |
| LINAV : OPTION EXPIRING 09-DEC-2025 EX \$0.30  | 32,318,859                           |
| LINAR : OPTION EXPIRING 06-JUN-2025 EX \$0.12  | 10,000,000                           |