

# **Announcement Summary**

# **Entity name**

IMPACT MINERALS LIMITED

## Date of this announcement

Thursday August 17, 2023

The +securities the subject of this notification are: 
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	30,000,000	17/08/2023

Refer to next page for full details of the announcement



# Part 1 - Entity and announcement details

# 1.1 Name of entity

IMPACT MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

# 1.2 Registered number type

**Registration number** 

ABN

52119062261

## 1.3 ASX issuer code

**IPT** 

# 1.4 The announcement is

☑ New announcement

## 1.5 Date of this announcement

17/8/2023



## Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

# Please specify

Unlisted Options approved by Shareholders at the EGM held on 1st August 2023.

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code +Security description

New class - code to be confirmed Unlisted Options

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

17/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

€ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20230630/pdf/05r4zwlkkd8jgk.pdf

# **Options Details**

**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.01120000 1/12/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

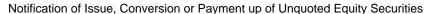
Other

#### Description

Unlisted Options exercisable at 1.125 cents, vesting on 4 May 2024 and expiring 1 December 2025.

Any other information the entity wishes to provide about the +securities the subject of this notification

Note the exercise price of the Unlisted Options is \$0.01125





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The options are part consideration for Impact exercising its option to earn an 80% interest in the Lake Hope Project. Please see ASX Releases dated 1st and 4th May 2023.

The options were announced in the Appendix 3B lodged on 4 May 2023 however due to an administrative oversight the exercise price was incorrectly stated.

#### Issue details

#### Number of +securities

30,000,000

Were the +securities issued for a cash consideration?

**♥** No

Please describe the consideration being provided for the +securities

The Options are part consideration for Impact exercising its option to earn an 80% interest in the Lake Hope Project.

## Purpose of the issue

Other

## **Additional Details**

Part consideration for Impact exercising its option over the Lake Hope Project.



## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

# 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
IPT : ORDINARY FULLY PAID	2,844,703,889
IPTOB : OPTION EXPIRING 02-JUN-2024	158,254,389

# 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IPTAO : OPTION EXPIRING 5-NOV-2023 EX 1.49C	93,000,000
IPTAV : OPTION EXPIRING 30-NOV-2025 EX \$0.0125	85,000,000
IPTAR : OPTION EXPIRING 31-OCT-2025 EX \$0.0217	83,000,000
IPTAU : OPTION EXPIRING 22-APR-2025 EX \$0.024	3,000,000
IPTAT : OPTION EXPIRING 31-OCT-2025 EX \$0.024	4,000,000
New class - code to be confirmed : Unlisted Options	30,000,000



# Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

1/8/2023