



Announcement Summary

Entity name

KINGSTON RESOURCES LIMITED

Date of this announcement

Friday August 18, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
KSNAAB	OPTION EXPIRING 31-JUL-2025 EX \$0.14	758,823	18/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KINGSTON RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

009148529

1.3 ASX issuer code

KSN

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

18/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of SPP Options was notified in the Appendix 3B dated 27 June 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

KSNAAB : OPTION EXPIRING 31-JUL-2025 EX \$0.14

Date the +securities the subject of this notification were issued

18/8/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Issue of SPP Options was notified in the Appendix 3B dated 27 June 2023. As announced on 15 and 17 August 2023, SPP Shortfall Options would be issued on 18 August 2023.

Issue details

Number of +securities

758,823

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Nil cash consideration. Shareholders who participated in the SPP were also offered one free SPP Option for every two SPP Shares issued.

Purpose of the issue

To raise additional working capital

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
KSN : ORDINARY FULLY PAID	495,168,364

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KSNAAB : WARRANTS EXPIRING 07-JUL-2027 EX \$0.20	25,000,000
KSNAAK : OPTION EXPIRING 31-AUG-2024 EX NIL	2,343,015
KSNAAAB : OPTION EXPIRING 31-JUL-2025 EX \$0.14	38,010,210
KSNAAAC : WARRANTS EXPIRING 29-JUN-2028 EX \$0.14	35,714,286
KSNAR : PERFORMANCE RIGHTS STI EXPIRING 31-AUG-2023	6,785,845
KSNAS : OPTIONS EXPIRING 31-AUG-2028 EX NIL	5,208,669
KSNAN : OPTION EXPIRING 14-DEC-2024 EX NIL	326,233



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

14/8/2023