



## Announcement Summary

---

**Entity name**

LOYAL LITHIUM LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday August 18, 2023

**The +securities to be quoted are:**

Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LLI	ORDINARY FULLY PAID	3,964,450	18/08/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

LOYAL LITHIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

644564241

### 1.3 ASX issuer code

LLI

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

18/8/2023



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

- Unquoted partly paid +securities that have been fully paid up and are now to become quoted fully paid +securities

### **2.2 The +securities to be quoted are:**

- Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Existing +securities that have been paid up into an existing fully paid class**

**FROM (Existing Class)**

**ASX +security code and description**

LLIAB : OPTION EXPIRING 06-JUL-2024 EX \$0.30

**TO (Existing Class)**

**ASX +security code and description**

LLI : ORDINARY FULLY PAID

**Please state the number of unquoted partly paid +securities that have been fully paid up and that are now to become quoted on ASX**      **And the date the +securities were fully paid up**

3,964,450

18/8/2023

**Is this all of the partly paid +securities on issue of that type (ie have all of those partly paid securities now been fully paid up)?**

No

**Issue date**

18/8/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

---

**Number of +securities to be quoted**

3,964,450

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.30000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares issued under a Cleansing Prospectus. No Cleansing Statement to be Issued

---





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
LLI : ORDINARY FULLY PAID	72,954,451

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
LLIAM : OPTION EXPIRING 06-JUL-2024 EX \$0.30	4,000,000
LLIAL : OPTION EXPIRING 31-MAY-2026 EX \$0.50	3,499,999
LLIAI : OPTION EXPIRING 25-JUL-2025 EX \$0.35	1,000,000
LLIAJ : PERFORMANCE RIGHTS	700,000
LLIAK : OPTION EXPIRING 16-JAN-2026 EX \$0.60	2,000,000
LLIAR : PERFORMANCE RIGHTS RESTRICTED	2,500,000
LLIAQ : OPTION EXPIRING 31-MAR-2026 RESTRICTED	2,000,000
LLIAN : ORDINARY FULLY PAID RESTRICTED	2,000,000
LLIAS : PERFORMANCE SHARES RESTRICTED	4,000,000
LLIAO : ORDINARY FULLY PAID RESTRICTED	15,250,000
LLIAP : OPTION EXPIRING 28-MAR-2026 RESTRICTED	4,000,000
LLIAB : OPTION EXPIRING 06-JUL-2024 EX \$0.30	14,335,550
LLIAD : OPTION EXPIRING 02-MAY-2025 EX \$0.45	500,000

