



Announcement Summary

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**Entity name**

SOLIS MINERALS LTD.

**Date of this announcement**

Monday August 21, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Performance Rights (subject to vesting conditions)	7,000,000	21/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SOLIS MINERALS LTD.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ARBN

**Registration number**

653083026

**1.3 ASX issuer code**

SLM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

21/8/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Performance Rights (subject to vesting conditions)

**+Security type**

Other

**ISIN code****Date the +securities the subject of this notification were issued**

21/8/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?** Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Matthew Boyes	Matthew Boyes	4,000,000
Christopher Gale	Christopher Gale	1,200,000
Kevin John Wilson	Kevin John Wilson	600,000
Chafika Eddine	Chafika Eddine	600,000
Michael Parker	Michael Parker	600,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Please refer to Schedule 4 of the Notice of Special Meeting lodged on 12 July 2023.  
<https://announcements.asx.com.au/asxpdf/20230712/pdf/05rkvw9ndq3bjg.pdf>

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Please refer to Schedule 3 of the Notice of Special Meeting lodged on 12 July 2023.  
<https://announcements.asx.com.au/asxpdf/20230712/pdf/05rkvw9ndq3bjg.pdf>



**Any other information the entity wishes to provide about the +securities the subject of this notification**

The issue of performance rights to directors was approved by shareholders at the Special Meeting held on 11 August 2023.

Issue details

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**Number of +securities**

7,000,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SLM : CHESS DEPOSITARY INTERESTS 1:1	67,019,927

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SLMAA : OPTION EXPIRING 23-DEC-2024 RESTRICTED	3,666,667
SLMAB : ORDINARY FULLY PAID	11,129,677
SLMAF : OPTION EXPIRING 15-DEC-2023 EX \$0.30	2,651,538
SLMAG : OPTION EXPIRING 27-OCT-2025 EX \$0.175	1,450,000
SLMAH : OPTION EXPIRING 18-JUN-2026 EX \$0.30	275,000
New class - code to be confirmed : Performance Rights (subject to vesting conditions)	7,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

11/8/2023