

21 August 2023

Notice Under Section 708A(5)(E) of the Corporations Act

The Directors of Solis Minerals Limited (**ASX: SLM, TSXV: SLMN, OTCQB: SLMFF, FSE: 08W**) (“**Solis Minerals**” or “the **Company**”) provide a notice for the purposes of section 708A(5)(E) of the Corporations Act 2001.

The Company has issued **9,521,818** CDIs pursuant to the Appendix 2A lodged with ASX today, 21 August 2023. The securities are each part of a class of securities quoted on ASX and may be subject to a subsequent offer for sale.

The Company issued the securities above without a disclosure document to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (the Act).

As at the date of this notice, the Company has complied with:

- a) the provisions of Chapter 2M of the Act as they apply to the Company; and
- b) section 674 of the Act.

As at the date of this notice, there is no information to be disclosed which is excluded information as defined in section 708A(7) and 708A(8) of the Corporations Act.

Authorised by the Board,

Sarah Smith
Company Secretary

About Solis Minerals Ltd.

Solis Minerals is a Latin American battery mineral-focused mining exploration company. The Company owns a 100% interest in the Borborema Lithium Project in NE Brazil, covering 24,800ha. It has recently executed an option to acquire 100% of the Jaguar Lithium project in Bahia state, Brazil. In addition, Solis also holds a 100% interest in 32,000ha of combined licences and applications of highly prospective IOCG (iron oxide copper/gold) and porphyry copper projects in southwestern Peru within the country’s prolific coastal copper belt — a source of nearly half of Peru’s copper production.

For further information, please contact:

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