



Announcement Summary

Entity name

MUSGRAVE MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 21, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MGVAC	OPTION EXPIRING 20-AUG-2023 EX 93.2C	6,330,000	Expiry of option or other convertible security without exercise or conversion	20/08/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MUSGRAVE MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

143890671

1.3 ASX issuer code

MGV

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/8/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
MGVAC : OPTION EXPIRING 20-AUG-2023 EX 93.2C	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
6,330,000	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
20/8/2023	☒ No
Any other information the entity wishes to notify to ASX about the cessation?	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MGV : ORDINARY FULLY PAID	591,207,949

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MGVAC : OPTION EXPIRING 20-AUG-2023 EX 93.2C	0
MGVAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,000,000
MGVAZ : OPTION EXPIRING 27-AUG-2024 EX \$0.47	500,000
MGVAAB : OPTION EXPIRING 05-NOV-2025 EX \$0.335	4,150,000
MGVAAA : OPTION EXPIRING 19-JUN-2025 EX \$0.45	2,500,000
MGVAD : OPTION EXPIRING 23-SEP-2024 EX \$0.45	1,470,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.