



Tuesday, 22 August 2023

---

## Corporate Update

NT Minerals Limited (ASX: NTM) ('**NT Minerals**', '**NTM**' or 'the **Company**') would like to advise that shareholder approval for the issue of the Reforme Convertible Notes has expired without any funds being drawn down or Notes issued. The Company currently intends to seek new Shareholder approval for the issue of the Reforme Convertible Notes at the Company's 2023 Annual General Meeting.

**-ENDS-**

**For further information please contact:**

**Mal James**  
**Chairman**  
**Ph: +61 8 9362 9888**

This announcement was approved and authorised for issue by the Board of NT Minerals.

### Disclaimer

This announcement contains certain forward-looking statements. Forward looking statements include but are not limited to statements concerning NT Minerals Limited's ('NTM's) planned exploration program and other statements that are not historical facts including forecasts, production levels and rates, costs, prices, future performance or potential growth of NTM, industry growth or other trend projections. When used in this announcement, the words such as "could", "plan", "estimate", "expect", "intend", "may", "potential", "should", and similar expressions are forward-looking statements. Such statements are not a guarantee of future performance and involve unknown risks and uncertainties, as well as other factors which are beyond the control of NTM. Actual results and developments may differ materially from those expressed or implied by these forward-looking statements depending on a variety of factors. Nothing in this announcement should be construed as either an offer to sell or a solicitation of an offer to buy or sell securities.