



Announcement Summary

Entity name

CALIMA ENERGY LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday August 22, 2023

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|---------------------------|-----------------------------|---|---|--------------------------|
| CE1AI | PERFORMANCE RIGHTS CLASS F | 609,000 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 22/08/2023 |
| CE1AG | PERFORMANCE RIGHTS CLASS D | 1,835,000 | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 22/08/2023 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

CALIMA ENERGY LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

17117227086

1.3 ASX issuer code

CE1

1.4 The announcement is

New announcement

1.5 Date of this announcement

22/8/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

CE1AG : PERFORMANCE RIGHTS CLASS D

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,835,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

22/8/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Employees no longer with the Company

ASX +Security Code and Description

CE1AI : PERFORMANCE RIGHTS CLASS F

Unquoted +equity securities that have ceased

Number of securities that have ceased

609,000

Reason for cessation

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

Date of cessation

22/8/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Employees no longer with the Company



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|------------------------------------|--------------------------------------|
| CE1 : ORDINARY FULLY PAID | 625,720,769 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|--------------------------------------|
| CE1AI : PERFORMANCE RIGHTS CLASS F | 2,282,250 |
| CE1AG : PERFORMANCE RIGHTS CLASS D | 7,073,750 |
| CE1AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 14,300,000 |
| CE1AD : PERFORMANCE RIGHTS | 2,500,000 |
| CE1AJ : OPTION EXPIRING 13-OCT-2025 EX \$0.16 | 1,500,000 |
| CE1AK : OPTION EXPIRING 30-NOV-2024 EX \$0.16 | 1,000,000 |
| CE1AL : OPTION EXPIRING 30-NOV-2024 EX \$0.20 | 1,500,000 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.