

23 August 2023

Mr Shane Falconer
Adviser, Listings Compliance
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Shane

Request for Continuation of Voluntary Suspension

Leo Lithium Limited (ASX:LLL) (**Company**) requests a continuation of its voluntary suspension which was granted on 20 July 2023.

In accordance with ASX Listing Rule 17.2, the Company advises that:

1. The Company requests an extension to its voluntary suspension pending an announcement in relation to ongoing incomplete discussions with the government of Mali on correspondence that it has received.
2. The Company anticipates that the voluntary suspension will end upon the Company releasing the above announcement, which is anticipated to occur on or before Monday, 28 August 2023.
3. The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely

Nathan Bartrop
Joint Company Secretary

This suspension request has been approved for release to ASX by Simon Hay, Managing Director.