

23 August 2023

Company Announcements
ASX Limited

Notice Under Section 708A

This notice is given by Bindi Metals Limited (ASX: BIM) ('the Company') pursuant to Section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('Corporations Act').

The Company confirms that it has issued 900,000 fully paid ordinary shares to the vendors of the Schryburt Lake Project ('**Consideration Shares**').

The Company hereby gives notice under section 708A(5)(e) of the Corporations Act that:

- (a) The securities were issued without disclosure under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 and section 674A of the Corporations Act.
- (c) As at the date of this notice, there is no 'excluded information' as defined in sections 708A(7) and (8) of the Corporations Act.

ENDS

The Board of Directors of Bindi Metals Limited authorised this announcement to be given to ASX.

Aida Tabakovic
Company Secretary
Bindi Metals Limited