

Market Announcement

24 August 2023

VRX Silica Limited (ASX: VRX) - Trading Halt

Description

The securities of VRX Silica Limited ('VRX') will be placed in trading halt at the request of VRX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 28 August 2023 or when the announcement is released to the market.

Issued by

Nicholas Mountain

Adviser, Listings Compliance



24 August 2023

MS Elizabeth Harris Manager, Listings Compliance (Perth) Australian Securities Exchange Level 40 Central Park 152-158 St Georges Terrace Perth WA 6000

Dear Ms Harris

Elizabeth.Harris@asx.com.au TradingHaltsPerth@asx.com.au

Trading Halt Request

VRX Silica Limited ("the Company") requests that a trading halt be granted by ASX with respect to its ordinary shares. In accordance with Listing Rule 17.1:

- (a) The Company is undertaking a capital raising and requests a trading halt of its securities to allow it time to formalise the raising.
- (b) The Company requests that the trading halt remains in place until the earlier of the Company releasing the announcement referred to in paragraph (a) or the commencement of trading on Monday 28 August 2023.
- (c) The event which will end the trading halt is the announcement referred to in paragraph (b).
- (d) The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully

Ian Hobson

Company Secretary