



Announcement Summary

Entity name

ALMA METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 25, 2023

Details of +securities that have ceased

| ASX +security code | Security description | Number of +securities that have ceased | The +securities have ceased due to | Date of cessation |
|---------------------------|---|---|---|--------------------------|
| ALMAE | OPTION EXPIRING 31-DEC-2022 EX \$0.043 | 10,000,000 | Expiry of option or other convertible security without exercise or conversion | 31/12/2022 |
| ALMAF | OPTION EXPIRING 18-AUG-2023 EX \$0.043 | 7,000,000 | Expiry of option or other convertible security without exercise or conversion | 18/08/2023 |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

ALMA METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

34115065640

1.3 ASX issuer code

ALM

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/8/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

ALMAF : OPTION EXPIRING 18-AUG-2023 EX \$0.043

Unquoted +equity securities that have ceased

Number of securities that have ceased

7,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

18/8/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

ASX +Security Code and Description

ALMAE : OPTION EXPIRING 31-DEC-2022 EX \$0.043

Unquoted +equity securities that have ceased

Number of securities that have ceased

10,000,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/12/2022

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ALM : CHESS DEPOSITARY INTERESTS 1:1 | 1,114,000,787 |

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|--|---|
| ALMAH : OPTION EXPIRING 19-SEP-2024 EX \$0.04 | 87,264,265 |
| ALMAI : OPTION EXPIRING 30-SEP-2024 EX \$0.04 | 8,000,000 |
| ALMAZ : OPTION EXPIRING 31-JUL-2024 EX \$0.043 | 20,000,000 |
| ALMAJ : OPTION EXPIRING 31-MAY-2025 EX \$0.03 | 25,000,000 |
| ALMAE : OPTION EXPIRING 31-DEC-2022 EX \$0.043 | 0 |
| ALMAF : OPTION EXPIRING 18-AUG-2023 EX \$0.043 | 0 |
| ALMAG : OPTION EXPIRING 18-AUG-2024 EX \$0.043 | 3,000,000 |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.