

## ISSUE OF SECURITIES AND CLEANSING STATEMENT

The Board of Kuniko Limited (ASX:KNI) (the **Company**) hereby provides notice to the ASX for the purposes of section 708A(5)(e) of the *Corporations Act 2001* (Cth).

The Company refers to its Prospectus issued on 20 August 2021 regarding the provision of various marketing services through its agreed mandate with S3 Consortium Pty Ltd. The Company has today issued 1,875,000 fully paid ordinary shares in the Company (**Shares**) at a deemed issue price of A\$0.20 per Share in respect of the terms under the agreed mandate.

The Company advises that:

- a) the above-mentioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b) this notice is being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, the Company has complied with:
  - i. the provisions of Chapter 2M of the Act as they apply to the Company;
  - ii. section 674 of the Act; and
- d) as at the date of this notice, there is no information that is "excluded information" within the meaning of Section 708A(7) and 708A(8) of the Act.

The Company notes it is currently waiting on assays from exploration at the Companies Norwegian and Canadian Projects, and that results from the activities are analysed, collated and released in accordance with the Company's continuous disclosure obligations.

The notice has been authorised for release to the ASX by the Company, on behalf of the Board.

### Enquiries

Marshall Lee, Company Secretary

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Email: [info@kuniko.eu](mailto:info@kuniko.eu)

### Highlights

Developing **Copper, Nickel, Cobalt, Lithium and other battery metals** projects

**Ethical Sourcing** ensured

100% commitment to target a net **ZERO CARBON** footprint

Operations in Norway and Canada, where 98% of electricity comes from **RENEWABLE** sources

### Corporate Directory

Kuniko Limited  
ACN 619 314 055

Chief Executive Officer  
Antony Beckmand

Chairman  
Gavin Rezos

Non-Executive Director  
Brendan Borg

Non-Executive Director  
Maja McGuire

Non-Executive Director  
Birgit Liodden

Company Secretaries  
Joel Ives, Marshall Lee



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