

Announcement Summary

Entity name

NUHEARA LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 25, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
NUHAV	OPTION EXPIRING 21-AUG-2023 EX \$0.50	858,335	Expiry of option or other convertible security without exercise or conversion	21/08/2023
NUHAW	OPTION EXPIRING 21-AUG-2023 EX \$1.00	100,000	Expiry of option or other convertible security without exercise or conversion	21/08/2023
NUHAX	OPTION EXPIRING 21-AUG-2023 EX \$2.00	100,000	Expiry of option or other convertible security without exercise or conversion	21/08/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

NUHEARA LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

Registration Number

ABN

29125167133

1.3 ASX issuer code

NUH

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

25/8/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

NUHAV: OPTION EXPIRING 21-AUG-2023 EX \$0.50

Unquoted +equity securities that have ceased

Number of securities that have ceased

858,335

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

21/8/2023 **©** No

Any other information the entity wishes to notify to ASX about the cessation?

Expiry of options without exercise on 21 August 2023.

ASX +Security Code and Description

NUHAW: OPTION EXPIRING 21-AUG-2023 EX \$1.00

Unquoted +equity securities that have ceased

Number of securities that have ceased

100,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation Is the entity paying any consideration for the cessation?

21/8/2023 © No

Any other information the entity wishes to notify to ASX about the cessation?

Expiry of options without exercise on 21 August 2023.

ASX +Security Code and Description

NUHAX: OPTION EXPIRING 21-AUG-2023 EX \$2.00

Unquoted +equity securities that have ceased

Number of securities that have ceased

100,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

21/8/2023

☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Expiry of options without exercise on 21 August 2023.

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NUH : ORDINARY FULLY PAID	203,450,494

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

3.2 Oriquoted Fequity Securities (total number of each Folass of Fequity Securities issued but not quoted on AOA)				
ASX +security code and description	Total number of +securities on issue			
NUHAY : OPTION EXPIRING 04-JAN-2025 EX \$0.366	50,000			
NUHAV : OPTION EXPIRING 21-AUG-2023 EX \$0.50	0			
NUHAW : OPTION EXPIRING 21-AUG-2023 EX \$1.00	0			
NUHAX : OPTION EXPIRING 21-AUG-2023 EX \$2.00	0			
NUHAG : OPTION EXPIRING 31-AUG-2024 EX \$0.682	425,000			
NUHAAC : CONVERTIBLE NOTES	2,500,000			
NUHAT : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,213,236			
NUHAAF : OPTION EXPIRING 12-JUN-2026 EX \$0.255	2,004,459			
NUHAAE : OPTION EXPIRING 12-JUN-2026 EX \$0.27	2,118,612			
NUHAAD : OPTION EXPIRING 12-JUN-2026 EX \$0.182	375,000			
NUHAZ : OPTION EXPIRING 28-APR-2025 EX \$0.48	250,000			
NUHAAA : OPTION EXPIRING 28-OCT-2023 EX \$0.56	546,878			
NUHAAB : OPTION EXPIRING 03-JUN-2025 EX \$0.153	50,000			
NUHAF : OPTION EXPIRING 02-MAR-2024 EX \$0.87	125,000			



Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.