



Announcement Summary

Entity name

MY REWARDS INTERNATIONAL LIMITED

Date of this announcement

Friday August 25, 2023

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
MRIAZ	OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	10,000,000	25/08/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

MY REWARDS INTERNATIONAL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

47095009742

### 1.3 ASX issuer code

MRI

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

25/8/2023



## Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:****Announcement Date and Time**

26-May-2023 11:18

**Announcement Title**

New - Proposed issue of securities - MRI

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

45,145,318 MRI Ordinary Shares to be issued under 26 May 2023 EGM Resolutions 10, 11, 18, 19.  
10,000,000 unlisted options to be issued under 26 May 2023 EGM Resolution 12.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

MRIAZ : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES

**Date the +securities the subject of this notification were issued**

25/8/2023

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

10,000,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Options approved by shareholders under Resolution 12 of EGM held 26 May 2023

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
MRI : ORDINARY FULLY PAID	397,465,970

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
MRIAX : OPTION EXPIRING 17-NOV-2025 EX \$0.0625	11,401,504
MRIAY : OPTION EXPIRING 20-MAR-2026 EX \$0.0351	18,764,110
MRIAZ : OPTION EXPIRING VARIOUS DATES VARIOUS PRICES	26,000,000
MRIAR : ORDINARY FULLY PAID RESTRICTED	28,707,000
MRIAS : OPTION EXPIRING 24-OCT-2024 RESTRICTED	4,500,000
MRIAT : OPTION EXPIRING 12-JUL-2026 RESTRICTED	3,250,000
MRIAU : OPTION EXPIRING 12-JUL-2026 RESTRICTED	1,050,000
MRIAV : OPTION EXPIRING 12-JUL-2026 RESTRICTED	4,368,750