



Announcement Summary

Entity name

LUNNON METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday August 28, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LM8	ORDINARY FULLY PAID	18,888,888	28/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LUNNON METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

82600008848

1.3 ASX issuer code

LM8

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Aug-2023 09:28	New - Proposed issue of securities - LM8	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

1,111,112 Tranche 2 Placement Shares which are to be issued to St Ives Mining Company Pty Ltd (a wholly owned subsidiary of Gold Fields Limited) are subject to shareholder approval under Listing Rule 10.11.2. Shareholder approval to be sought at AGM in early November 2023



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

LM8 : ORDINARY FULLY PAID

Issue date

28/8/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

18,888,888

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.90000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to ASX Announcement dated 17 August 2023



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LM8 : ORDINARY FULLY PAID	193,844,931

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LM8AE : OPTION EXPIRING 22-MAR-2026 EX \$0.05	2,175,000
LM8AG : OPTION EXPIRING 25-OCT-2026 EX NIL	216,965
LM8AJ : OPTION EXPIRING 11-FEB-2026 EX \$1.18	950,000
LM8AI : OPTION EXPIRING 28-MAR-2027 EX NIL	21,396
LM8AF : OPTION EXPIRING 22-MAR-2026 EX \$0.05	1,700,000
LM8AK : ORDINARY FULLY PAID RESTRICTED	21,505,376
LM8AH : OPTION EXPIRING 16-NOV-2026 EX NIL	61,500
LM8AL : PERFORMANCE RIGHTS	3,815,061