



28 August 2023

Ms Elizabeth Harris
Manager, Listings Compliance
Level 40, Central Park
152-158 St Georges Tce
Perth WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Elizabeth,

Request for Voluntary Suspension

Pursuant to Listing Rule 17.2, Vital Metals Limited (ASX:VML) (**Vital** or the **Company**) requests an extension to its voluntary suspension in respect of quotation of its securities from the commencement of trading on Monday, 28 August 2023.

For the purposes of Listing Rule 17.2, the Company provides the following information:

- 1 The voluntary suspension is requested pending an announcement with respect to finalising the Saskatoon Processing Facility Review and a material funding announcement.
- 2 The Company requests the voluntary suspension continue until it releases the announcement referred to in item 1 above, anticipated to be prior to commencement of trade on Monday, 4 September 2023.
- 3 The Company confirms it is not aware of any reason why its securities should not be suspended.
- 4 The Company is not aware of any additional information necessary to inform the market about this voluntary suspension.

Yours sincerely

Louisa Martino
Company Secretary
Vital Metals Limited
E: vital@vitalmetals.com.au