



ASX:PRX

Prodigy Gold – Exploring the NT in 2023

Australian Gold Conference – August 2023

●●● Important information and Competent Person



IMPORTANT INFORMATION

This presentation has been prepared by Prodigy Gold NL (“Prodigy Gold” or the “Company”). This presentation is for information purposes only and should not be considered as an offer or invitation to subscribe for or purchase any securities in the Company or as an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation.

This presentation contains forecasts and forward-looking statements and information which are based on internal business data and information obtained from external sources. Forward looking statements may be identified by the use of words such as “anticipate”, “expect”, “estimate”, “planned”, “forecast”, “likely”, “intend” and other similar expressions. Such forecasts and information are not a guarantee of future performance and involve unknown risks, uncertainties and contingencies which may impact future outcomes on the Company. Actual results and developments will therefore almost certainly differ materially from those expressed or implied. Prodigy Gold has not audited or investigated the accuracy or completeness of the information, statements and opinions contained in this presentation. Accordingly, to the maximum extent permitted by law, Prodigy Gold makes no representation and gives no assurance, guarantee or warranty, express or implied, as to, and takes no responsibility and assumes no liability for, the authenticity, validity, accuracy, suitability or completeness of, or any errors in or omission from, any information, statement or opinion contained in this presentation.

For the disclosure of visual information and rock chip descriptions, the Company cautions that the images displayed and samples described are for general illustrative purposes only and that the samples displayed and visual methods gold identification should not be considered as a proxy for laboratory analysis, and that laboratory analysis is required to determine the grades of the rock chip samples. Visual information also potentially provides no information regarding impurities or deleterious physical properties relevant to valuations. The rock chip samples are point samples (typically 0.35-2.0kg weights) taken in the field and do not represent true trends or widths of mineralisation.

The information in this presentation is given in summary form and does not purport to be all inclusive or contain all information which you may require in order to make an informed assessment of the Company’s prospects. Nothing contained in this presentation constitutes investment advice, financial product advice or legal, tax, accounting or other advice, nor does it take into account the financial situation, objectives or needs of any person. Prodigy Gold is not licensed to provide financial product advice.

You should not act or refrain from acting in reliance on this presentation material. You should conduct your own investigation, perform your own analysis and obtain independent professional advice, in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation and in making any investment decision in respect of Prodigy Gold.

COMPETENT PERSONS STATEMENT

The information in this presentation relating to exploration targets and exploration results is based on information reviewed and checked by Mr. Mark Edwards, FAusIMM, MAIG. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) and a Member of the Australasian Institute of Geoscientists (AIG). Mr. Edwards is a full-time employee of Prodigy Gold NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the “Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves”. Mr. Edwards consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

This presentation contains information of results from previous ASX announcements: ASX 15/8/2023 – Annual Mineral Resource Statement 2023 – Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold. ASX 15/8/2023 Prodigy Gold Annual Report – Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold. ASX 31/5/2023 Prodigy Gold Successfully Receives Two Exploration Grants under the Resourcing the Territory Initiative – Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold. ASX 10/3/2023 Buccaneer Gold Project - Metallurgical Update – Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold. ASX 6/2/2023 – Lake Mackay Drilling Results – Edward Keys (MAIG) who is a full-time employee of Prodigy Gold. ASX (TAM) 24/11/2022 – Mineral Resource Updates Completed for five Gold Deposits on the Central Tanami Project Joint Venture Yields 1.5M ounces – Graeme Thompson (MAusIMM) who was at the time an employee of MoJoe Mining Pty Ltd. ASX:26/07/2021 - Diamond Drilling Underway at Reward Copper Gold Prospect - Matt Briggs (MAusIMM) who was at the time a full-time employee of Prodigy Gold. ASX:14/07/2021 - Drilling at Remolds Range Au-Cu Project. Extends Gold Mineralisation Trend at Sabre Target - Edwards Keys (MAIG) who is a full-time employee of Prodigy Gold. ASX:20/05/2021 - RC Drilling Completed at Reynolds Range Gold-Copper Project - Matt Briggs (MAusIMM) who was at the time a full-time employee of Prodigy Gold. ASX:19/04/2021 - Drilling Commences at Reynolds Range Gold-Copper Project - Matt Briggs (MAusIMM) who was at the time a full-time employee of Prodigy Gold. ASX:29/01/2021 - Reynolds Range Exploration Update: Scimitar Diamond Drill hole Results - Sam Ekins (MAusIMM) who was at the time a full-time employee of Prodigy Gold. ASX:24/11/2020 - Sampling Confirms high Grade Au, Cu, Ag, Pb Anomalism at Scimitar Target - Diamond Drilling Underway - Sam Ekins (MAusIMM) who was at the time a full-time employee of Prodigy Gold. ASX:15/09/2020 - Drilling campaign on 100% owned North Arunta and Tanami Gold Projects completed - Matt Briggs (MAusIMM) who was at the time a full-time employee of Prodigy Gold. ASX:7/07/2010 - Visible gold at Surface at Old Pirate South Project Confirming Assays up to 2163g/t Gold - Darren Holden (MAusIMM) who was at the time a full-time employee of ABM Resources (now Prodigy Gold). ASX:24/05/2010 - ABM Resources Reports First Drill Results from the Stafford Gold Zone - Darren Holden (MAusIMM) who was at the time a full-time employee of ABM Resources (now Prodigy Gold). ASX:13/05/2010 - Samples return assays up to 20.3% Copper and 271g/t Silver - Darren Holden (MAusIMM) who was at the time a full-time employee of ABM Resources (now Prodigy Gold). ASX:18/01/2010 - Exploration Update for Reynolds Range Project Area Stafford Gold Zone - 20 Kilometers long - Darren Holden (MAusIMM) who was at the time a full-time employee of ABM Resources (now Prodigy Gold).

This presentation contains details from the 2018 AGES Conference proceedings run by the NT Geological Survey, held 20-21 March 2018. Paper by Schmeider, Perzazzo, Griesel and Robinson titled “Newmont Tanami Operations: Multiple new discoveries supporting transformational growth in a mature mining camp” (Schmeider et. al 2018). It also contains details from the 2022 technical paper by Roshanravan, B, Kreuzer, O P, Buckingham, A, Keykhay-Hosseinpour, M and Keys, E titles Mineral potential modelling of orogenic gold systems in the granites-Tanami Orogen, Northern Territory, Australia: A multi-technique approach. In Ore Geology Reviews, Vol 152, Jan-2023.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcement.

Refer to previous Company ASX announcements for full resource estimation details, drill hole details, and intercept calculations. Prodigy Gold confirms that it is not aware of any new information or data that materially affects the information included in the market announcement and that all material assumptions and technical parameters underpinning the estimates included in referenced previous market announcements continue to apply and have not materially changed.

Approved for release by the Board of Directors.

Corporate Snapshot

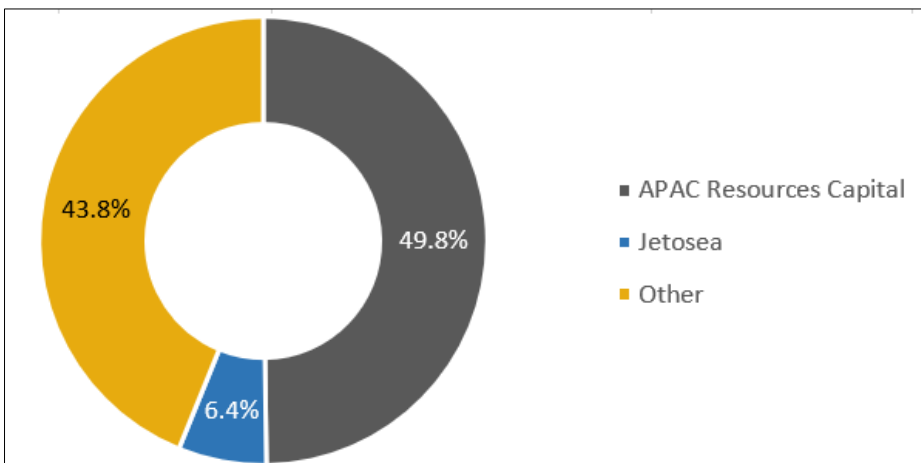


Capital Structure

ASX:PRX

Shares on Issue	1,751m
Unlisted options	5.5m
Cash as at 30 June 2023	A\$6m
Market Capitalisation as at 28 August 2023	A\$10.5m
Debt as at 30 June 2023	A\$0

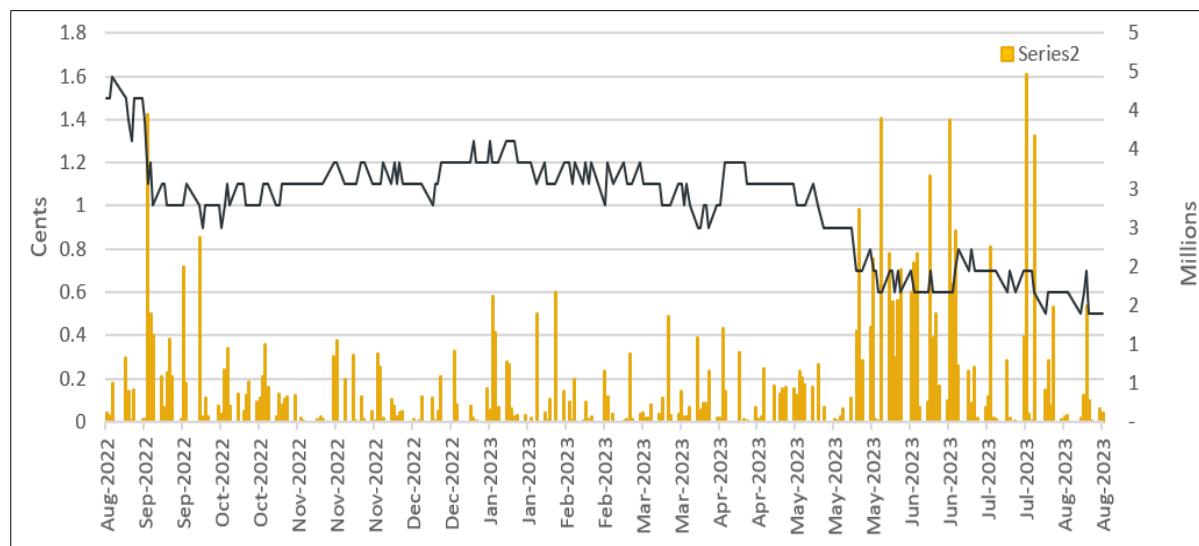
Shareholding Structure



Board of Directors

Gerard McMahon	Chairman
Mark Edwards	Managing Director
Brett Smith	Non-Executive Director
Neale Edwards	Non-Executive Director

Share Price Chart



Prodigy Gold – Background

Gold Focused Explorer, Fiercely Territorian with 100% of projects now located within the Northern Territory

Greenfields and brownfields portfolio in highly prospective Tanami region

- Significant strategic land holding in proven Tanami gold province – targeting large scale deposits such as CTPJV’s Groundrush deposit – 7.7Mt @ 4.3g/t Au¹
- Region is home to one of Australia’s most successful gold mines – Newmont’s Callie operation a +10Moz mine. Prodigy Gold’s tenements are located around the Newmont’s mining area
- Region where Australian Majors are exploring - Newmont, Northern Star, IGO



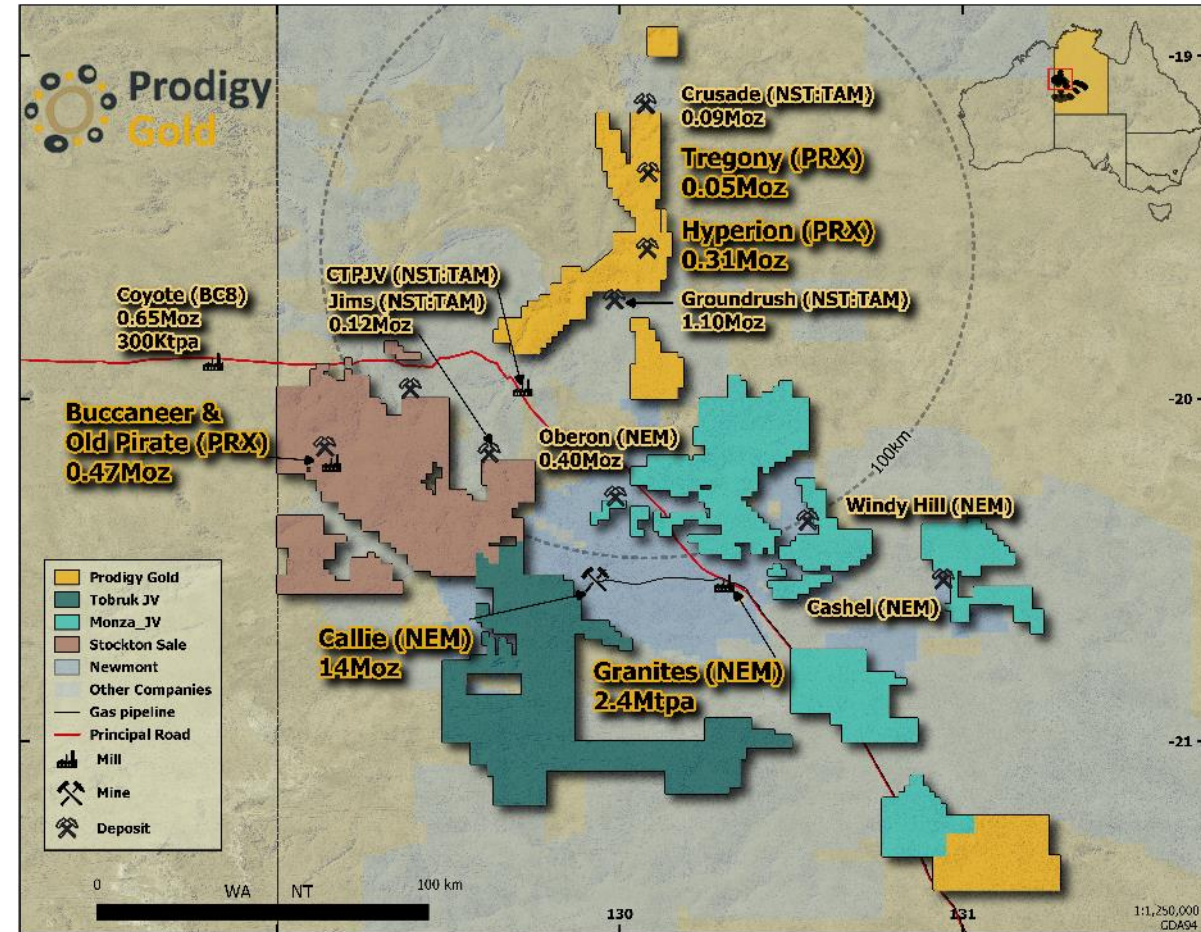
Advancing 100% owned priority projects

- Extensive resource base already defined with a view to drilling for growth
- 15.6Mt @ 1.7g/t for 0.84Moz² gold total Inferred and Indicated Resources
 - Includes Old Pirate Resource which forms part of Stockton Mining sales agreement which is in the process of completion
 - Includes latest mineral resource estimates at Tregony and Buccaneer, which were released in 2023. Further drilling planned for FY24 to grow and add confidence to these mineral resources



Accelerating gold exploration in Tanami North with focus on mineral resources

- RC drilling completed on and around the Tregony mineral resource
- RC drilling currently underway on and around the Hyperion mineral resource, including drilling to the south targeting quartz vein bearing some visible gold
- Ground gravity geophysical survey underway – assist with future targeting
- Drilling planned at Buccaneer, Hyperion and Tregony in second half of FY24



¹ ASX: TAM 24 November 2022

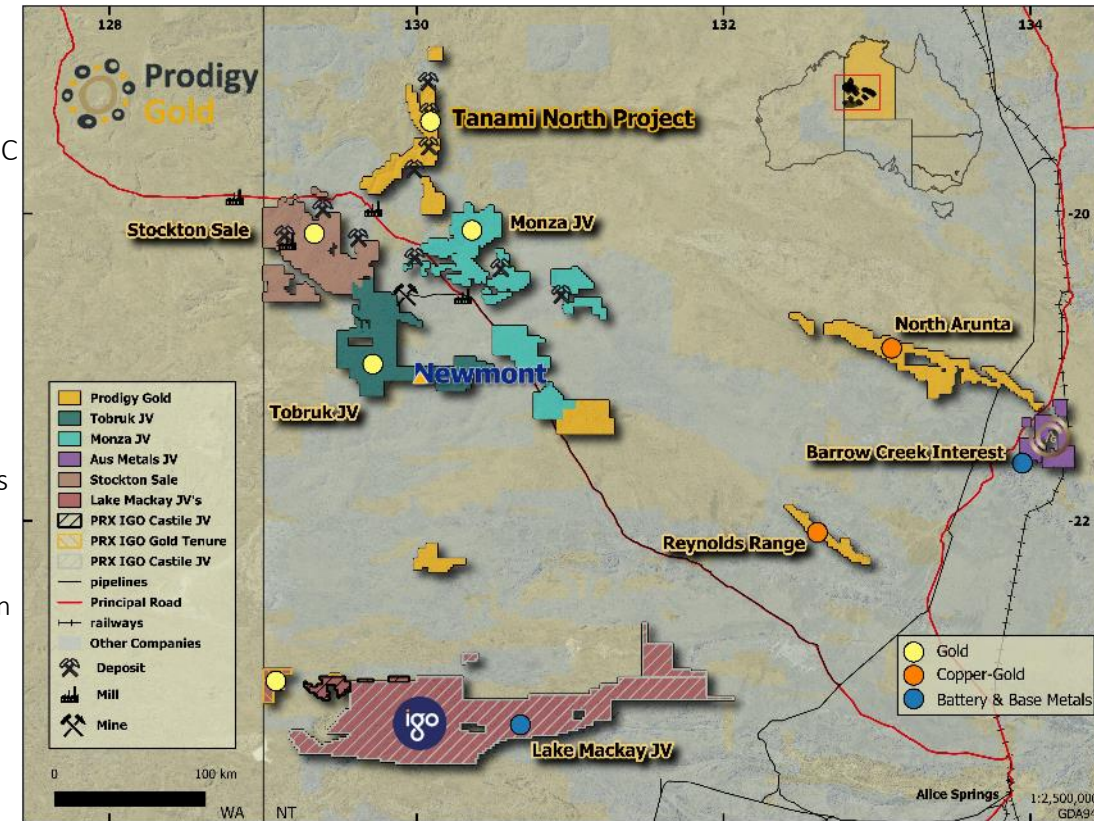
² ASX: 15 Aug 2023¹ summarising ASX 11 Aug 2023, ASX 15 Feb 2023, ASX 31 Jul 2018, and ASX 19 Aug 2016

Prodigy Gold continues with substantial Joint Ventures

Working closely with Newmont Corporation, IGO and A8G to advance exploration work in the NT

While Prodigy Gold continues to work with Stockton on the completion of the Old Pirate sale, work continues to advance all JV's in the Tanami through supportive partnerships

- Newmont Corporation (Newmont) JV's¹
 - Tobruk JV – Newmont has met minimum expenditure of \$2.5M on the project. In FY23 completed RC drilling program – 8 holes for 848m as well as district scale Magnetotellurics (“MT”) geophysical survey for 34 line-kilometres
 - Monza JV – 1,513 deep sensing geochemical survey points completed during FY23 with 877 results received highlighting a number of localised anomalous responses
- Australasian Metals – Barrow Creek JV¹
 - During FY23 A8G identified high-grade tantalum plus tin mineralisation at the Barrow Creek Lithium Project in the prospective Northern Arunta pegmatite province, Northern Territory. Highlights of this work are:
 - Strong Lithium-Cesium-Tantalum (“LCT”) pegmatite signatures have been confirmed through geochemical assays of 1018ppm and 554ppm tantalum returned from ongoing rock chip sampling on EL28515
 - Several rock chips on EL29724 with elevated lithium up to 0.26% of lithium oxide, highlight the lithium mineralisation potential of this tenement. Follow up soil sampling has been completed with no significant results reported
- IGO JV¹
 - 3 JV's in place at Lake Mackay with IGO and Castile covering gold & base metals prospects
 - Prodigy Gold completed its sole funding requirements over the re-stated JV agreement through RC drilling on gold tenements and drilling diamond holes at the Phreaker prospect.
 - Latest Phreaker results for hole PRDD2203 of²: 2.3m @ 1.1% Cu, 1.0% Zn, 9.1g/t Ag and 0.1g/t Au from 739.8m; inc. 0.3m @ 5.6% Cu, 3.6% Zn, 45.0g/t Ag and 0.7g/t Au from 741.5m;



¹ASX: 15 August 2023 ²ASX: 6 February 2023

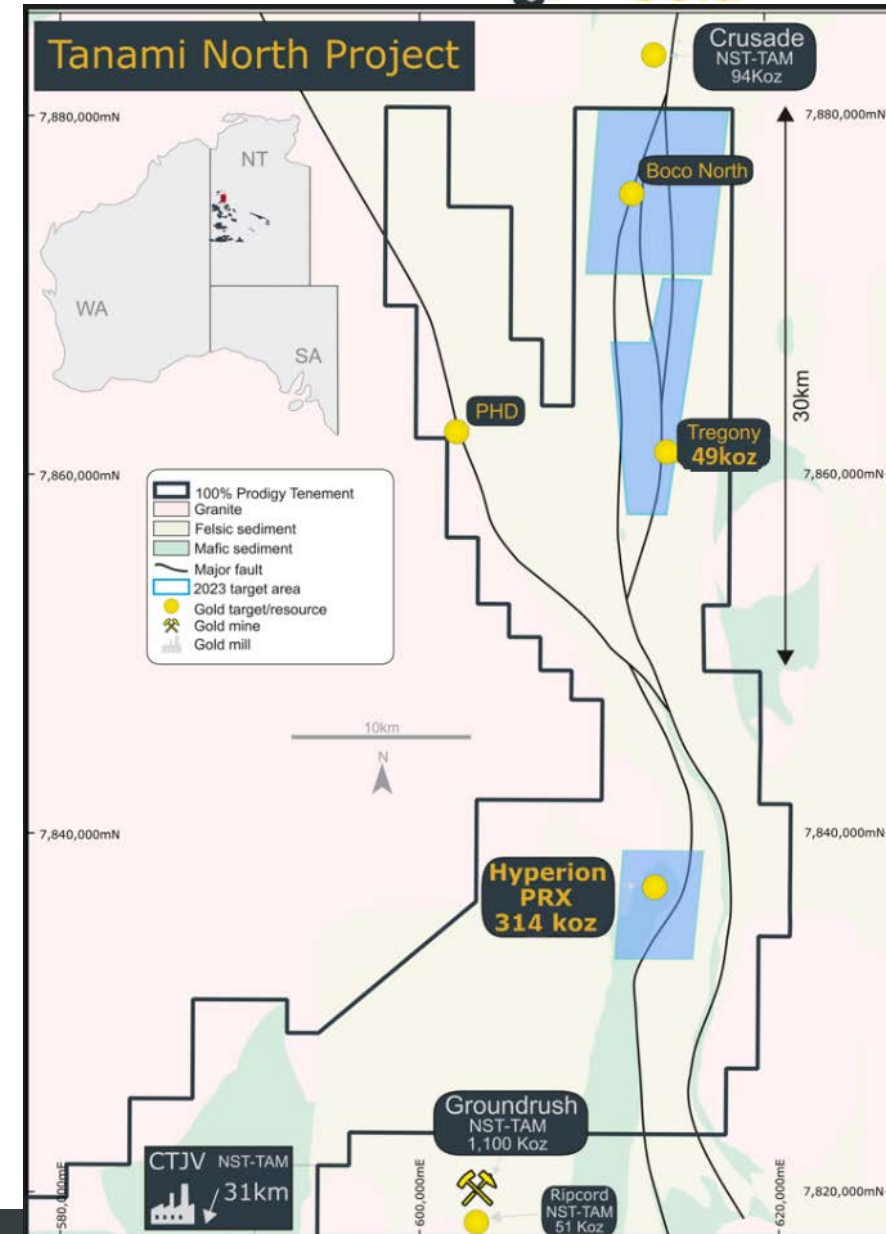
Prodigy Gold – 2023 Exploration



Drilling underway at Tanami North Project

Tanami North Project - a key focus for FY24

- Tregony Mineral Resource updated in early 2023, Tanami North is now a key strategic area for Prodigy Gold due to:
 - 2 defined mineral resources, with Hyperion located south of Tregony
 - Total combined PRX inventory of over 360Koz Au for the project area
 - In close proximity to 1.1 Moz Groundrush deposit which is part of Tanami Central Project Joint Venture (Tanami Gold : Northern Star Resources)
- Suplejack Shear Zone (SSZ) has areas of limited previous drilling
 - Varying directions of mineralisation noted along trend
- Prodigy Gold has drilled Boco North, Tregony & Hyperion in 2023
 - Greenfields exploration at Brokenwood and Stoney Ridge near Hyperion
 - Resource extension and conversion at Tregony and Hyperion along strike, down dip & plunge
- Prodigy Gold successful in obtaining co-funding grants for exploration around Tanami North as part of round-16 of Resourcing the Territory funding¹
 - Deep diamond hole at Tregony – pre-collar drilled
 - Ground gravity geophysical survey – ground capture nearing completion



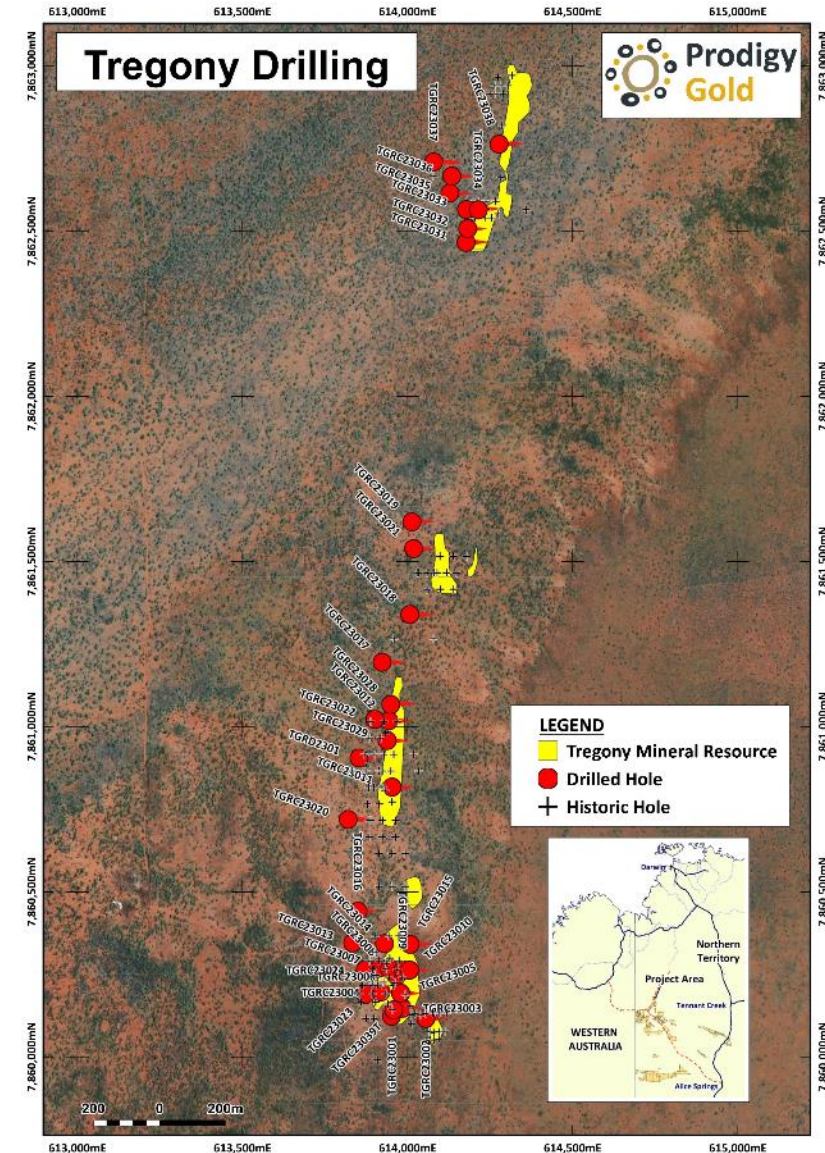
¹ ASX 31 May 2023

Tanami North – Tregony

Prodigy Gold to focus on known and significant mineralised trend in Tanami

Re-stated Inferred mineral resource containing 1.1Mt @ 1.3g/t Au for 49Koz¹

- RC drilling has been completed at the Tregony deposit with a focus on drilling in and around the current mineral resource
 - 37 holes for 4,840m of drilling completed over June and July this year
 - 17 of those holes have been submitted to the laboratory for analysis – results pending
 - During the logging of the Tregony RC chips,
 - valuable insights were obtained, notably, weakly graphitic shales were observed as possible marker beds
 - vein percentage is also important as it has now been established that gold mineralisation can also be associated with quartz veining in the Tregony area.
- First results for this drilling are expected in September 23 and last are expected by late October. Results will be used to:
 - Update the mineral resource for the deposit
 - Determine future drilling plans for the project
 - Review the requirement for metallurgical testwork – samples will be retained if this is required in the future



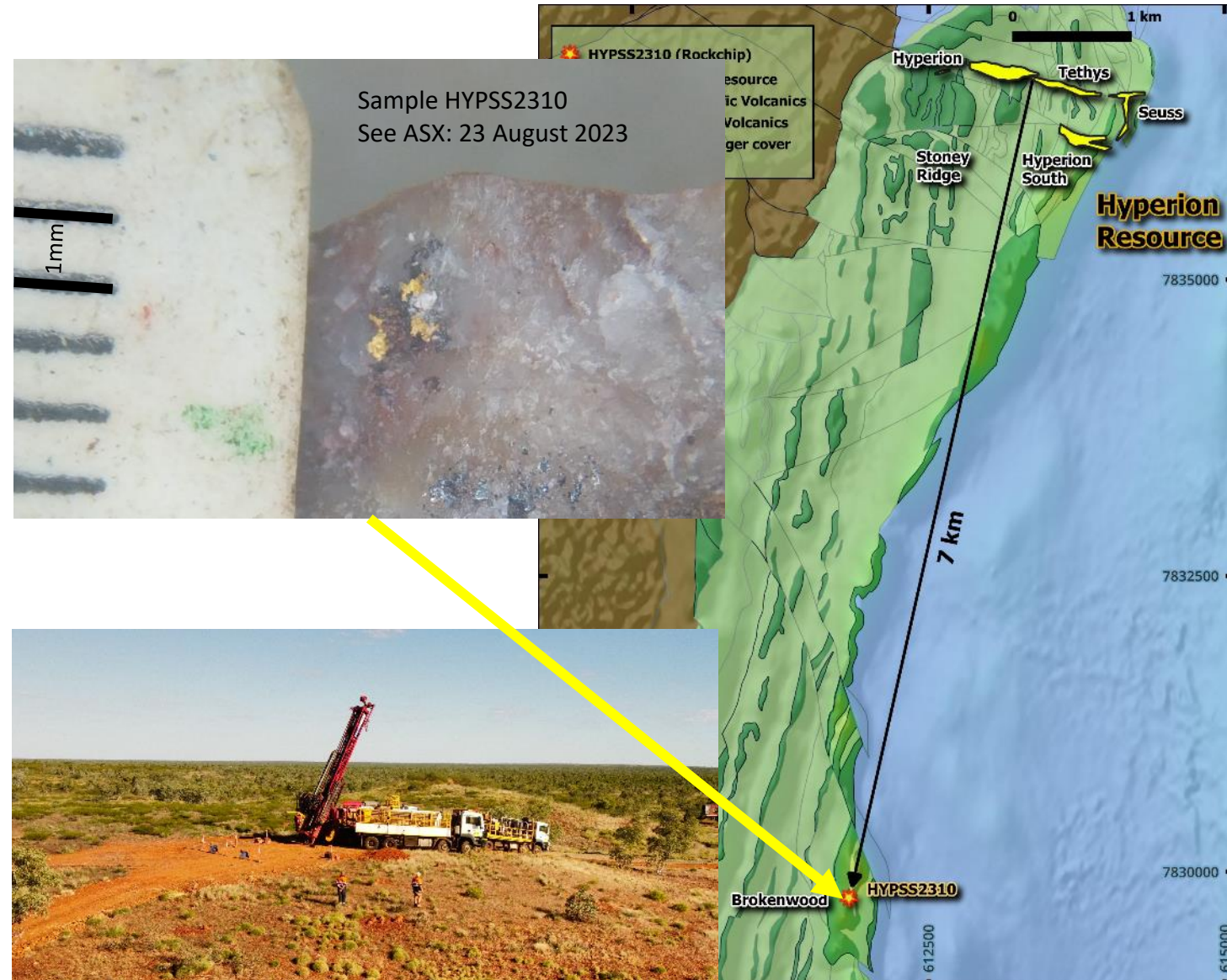
¹ ASX 15 February 2023 – restated 15 August 2023

Tanami North – Hyperion

Hyperion is a significant deposit on the SSZ trend

Re-stated mineral combined resource of 4.4Mt @ 2.2g/t Au for 314koz¹ (66koz Indicated and 248koz Inferred)

- Prodigy Gold has mapped and sampled around the Hyperion project area
- Several targets identified as requiring further exploration work have been sampled²
 - Brokenwood quartz vein sampling discovered Visible Gold (sample HYPSS2310)
 - Seuss fault breccia with signs of ferruginous boxwork and silicification
 - Stoney Ridge with quartz veining and shear breccias and signs of gossanous boxwork textures
- RC Drilling is now underway with around 2,500m planned for completion in early September
 - Majority of holes around mineral resource
 - Small programs also planned at Brokenwood and Stoney Ridge prospects
 - Results expected in October



¹ASX 31 July 2018 – restated 15 August 2023 ²ASX 23 August 2023

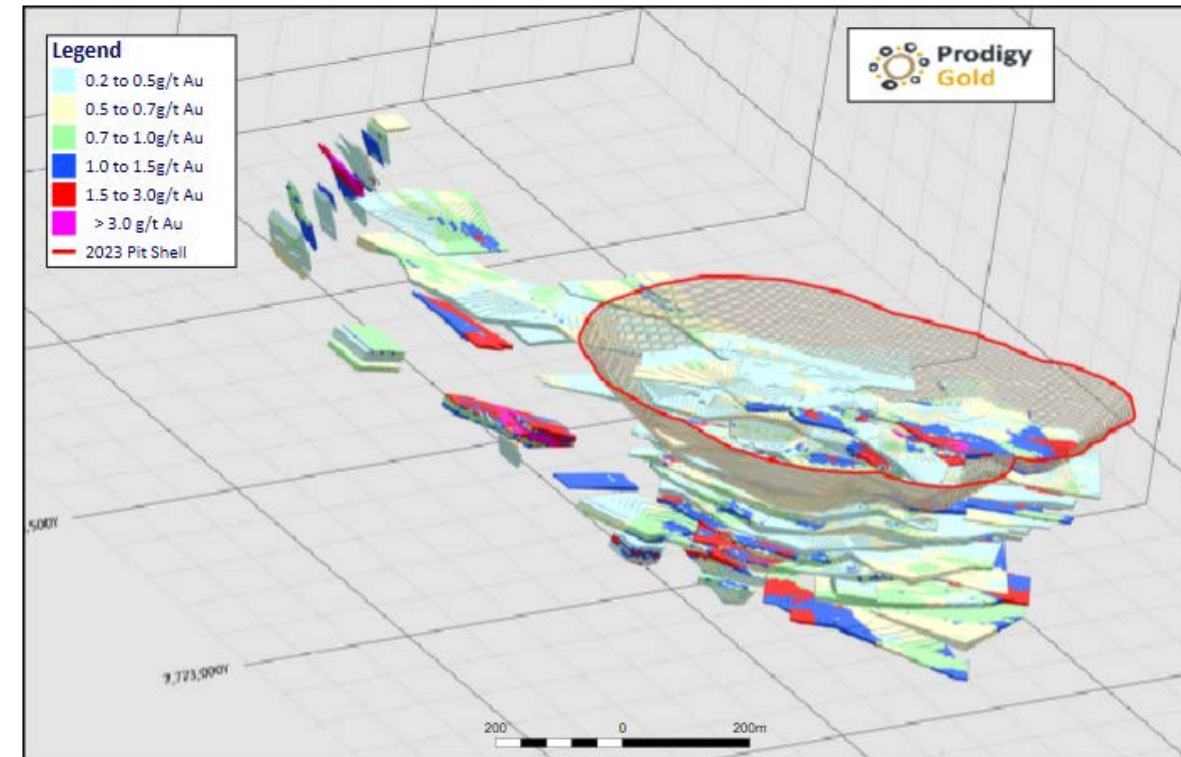
Buccaneer – Resource Update



Buccaneer mineral resource updated in August 2023

Updated resource included new DD and AC drilling – 9.2Mt @ 1.2g/t Au for 359Koz¹ (157koz Indicated and 201koz Inferred)

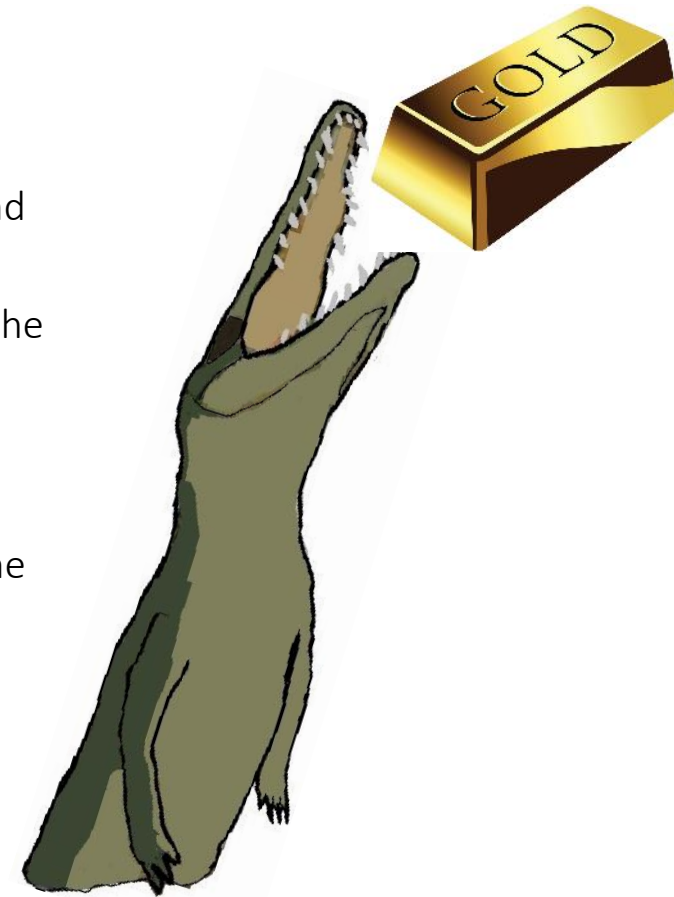
- Mineral resource now constrained using optimised pit shell
- Includes 9 new diamond (DD), 25 Aircore (AC) holes as well as information from IMO’s metallurgical testwork completed earlier this year²
- New model also uses a more traditional domaining process of wireframing using grade, geology and structural information to define the mineralisation
 - Previous model used geostatistical technique to domain resource
- Plan for FY24 is
 - Complete mining study of the project, study to use geotechnical, metallurgical and new mineral resource information to determine the most appropriate way to extract this deposit
 - Additional AC drilling to define potential for mineralisation close to surface around contacts of the monzogranite



¹ASX:11 August 2023 ²ASX: 10 March 2023

Prodigy Gold – Summary

- Prodigy Gold is focused on gold exploration within the Tanami Region of the Northern Territory – 100% of the companies Tenure is now within the NT
 - A jurisdiction that ranks 2nd for Australia, behind WA, in the 2022 Fraser Institute’s Investment Attractiveness Index Survey – and ranks 6th worldwide
 - NT also ranks 1st globally for Best Practice Mineral Potential ahead of WA (3rd) and QLD (6th)
 - With the office now located in Darwin – Prodigy Gold can be seen as fiercely Territorian
- Drilling has occurred at the Tanami North Project Area this year with programs at Boco North, Tregony and Hyperion completed or underway
- Support from the NT Government with the award of 2 round 16 exploration grants from the Resourcing the Territory Initiative. Both programs have commenced:
 - Tregony deep diamond hole – RC pre-collar has been drilled
 - Tanami North Ground Gravity Geophysics program – crew has been on site conducting survey during August 23
- Significant Mineral Resource base at Tregony, Hyperion and Buccaneer with view to continue drilling in the second half of FY24

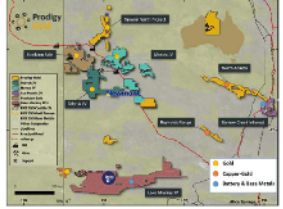


<https://www.fraserinstitute.org/studies/annual-survey-of-mining-companies-2022>

Prodigy Gold – Project Divestment



The North Arunta project is located around 300km north of Alice Springs accessible via Stuart Highway and station tracks. Consisting of 10 titles covering an area of Palaeoproterozoic metasediments and intrusives in the central Aileron zone of the Arunta region of around 1,900km². The Project is considered to have potential to host high grade gold with minor copper results also noted. Mining at the project is limited to the Waldrons Hill mine in the far west of the project area.



Prodigy Gold is looking at expressions of interest in this package of tenements. These have been deemed non-core to Prodigy Gold as exploration activities are focused on the Tarnami North project.

North Arunta					
Title	Grant	Expiry	Interest	Blocks	Area (km ²)
EL2318	18-Oct-05	09-Oct-24	100%	43	129.72
EL2319	18-Oct-05	09-Oct-24	100%	9	15.59
EL2383	18-Oct-05	09-Oct-24	100%	18	47.80
EL2384	18-Oct-05	09-Oct-24	100%	13	188.66
EL2385	18-Oct-05	09-Oct-24	100%	118	372.29
EL2386	18-Oct-05	09-Oct-24	100%	16	182.05
EL2387	18-Oct-05	09-Oct-24	100%	107	116.27
EL2925	17-Aug-11	15-May-21	100%	11	266.61
EL2916	17-Jan-09	16-Jun-25	100%	47	149.14
EL2917	18-Jun-15	07-Jun-23	100%	19	243.76
Total				591	1,900.08

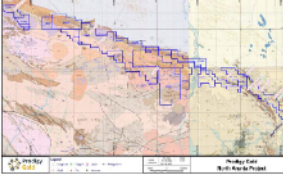
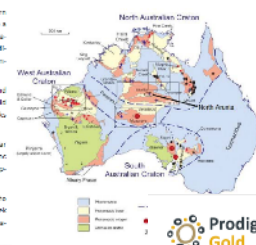
¹ ASX 16/3/2010; ² ASX 27/9/2011; ³ Pring & Eisenlohr 2008; ⁴ Pring & Eisenlohr 2008; ⁵ ASX 16/2/2021;

Local Geology
The Project area sits in the North Arunta geological terrane in the Northern Territory which is the south west extension of the Tarnami region and is also a continuation of the Tennant Creek area to the north (separated by Ross Bay). This is a Proterozoic mobile belt consisting of metamorphosed sedimentary, mafic to felsic intrusives and granite intrusives. The area is transected by east-west trending strike-slip shear zones.

The basement geology is interpreted to be analogous to the Tennant and previous exploration highlights several areas with potential for orogenic gold mineralisation. The Waldrons Hill is a prominent granitic feature and marks the western edge of the Aileron province.

Mineralisation includes several of retrograde shear-hosted gold systems, shear-hosted and intrusive (dike) shear-hosted related copper-silver-gold systems with conceptual potential for mafic-hosted nickel-copper and iron oxide copper-gold (IOCG).

While there are no large scale gold mines in the area, the geology is similar to the Tennant (318Mt) in the Green Range, Western Australia; the Ross Bay area (25Mt, Northern Territory) and Challenger Mine (24Mt, Greater Carlton, South Australia).

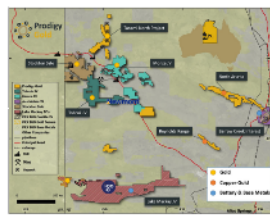


Significant Prospects (highlighted as):

- **Kinda (Au)** - 72m @ 6.47g/t Au in 21m @ 2.7g/t Au in 17m @ 4.6g/t Au in
- **Kinda 3 (Au)** - 57m @ 3.87g/t Au in 10m @ 4.9g/t Au in
- **Waldrons Hill (Au)** - 4m @ 9.57g/t Au in
- **Reveron (Au)** - 4m @ 3.72g/t Au in
- **James (Au)** - 2.9m @ 1.9m Au in
- **Mount (Au)** - 4m @ 1.4m Au in

ASX 16/3/2010; ASX 27/9/2011; Pring & Eisenlohr 2008.

The Reynolds Range project is located around 110km North of Alice Springs accessible via Stuart Highway and Mt Denison roads. Consisting of 3 titles covering an area of Palaeoproterozoic metasediments and intrusives in the central Aileron zone of the Arunta region of around 375km². The Project is considered to have potential to host gold and other economically significant mineralisation, such as the previously mined mines around the Mount Stafford project and the historic copper mine at the Mount project.



Reynolds Range					
Title	Grant	Expiry	Interest	Blocks	Area (km ²)
EL2386	18-Jun-01	13-Jun-21	100%	37	113.84
EL2388	12-Aug-04	11-Aug-24	100%	66	178.15
EL2663	31-Jan-11	30-Jun-25	100%	25	78.45
Total				118	375.45

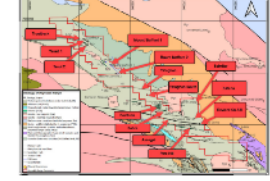
Prodigy Gold has managed the project since 2010/2011, a summary of significant ground work is shown below:

- 2010 – Static, surface and shallow drilling completed with total results reported of 10m @ 2.10g/t Au, 20m @ 2.02g/t Au and 10m @ 1.81g/t Au and rock chips of 10m @ 1.70g/t Au and 7.5g/t Au.
- 2010 – Airborne electromagnetic survey of 1,650 line km.
- 2010 – Mapping component on schematic project¹ with peak surface sampling results of 7.5g/t Au, 705g/t Ag and 5.4% Cu and 7.8g/t Au, 247g/t Ag and 15.5% Cu with standard drilling commencing late in the year.
- 2011 – Results of rock chips in table 2020 of transmitter releases with peak result of 2.2m @ 10.0g/t Au, 1.2% Cu and 0.4% Zn. The drilling was also completed at Sabre, Reward and Gold Range² with peak results of Sabre reported as 20m @ 0.6g/t Au and 15m @ 0.8g/t Au³.

See footnotes for details on the project's history and the project's location.

Local Geology
The Reynolds Range project area contains up to 24 known gold occurrences mainly associated with gneissic felsic shale and sandstone units of the Lower Palaeoproterozoic Aileron rock beds. This formation is equivalent in age to the c.1,800 Ma Mt Isa Formation in the eastern Arunta where numerous gold deposits have been discovered. Local mineralisation within the Reynolds Range Project is observed both as porphyry-style (Au-Cu-Ag-Zn-Au) vein occurrences (Reward, Sabre) as well as low-sulphidation Au-rich quartz veins (Sabre, Gold Knight).

High-sulphidation Au mineralisation appears associated with recurrent shear and melting zones adjacent to contact zones (Tarnami, Reward). Strong associations between stable 20-ka alteration (Au) and Au mineralisation have also been observed (Sabre) throughout the Reynolds Range Project.



Significant Prospects (highlighted as) or assessed:

- **Sabre (Au)** - 17m @ 8.8g/t Au (18K10000) from 14m⁴ 24m @ 2.5g/t Au (102) from 36.5m⁵
- **Reward (Cu)** - Rock Chip 20.25Cu, 121Ag, Ag & 0.3g/t Au (18K2000)⁶
- **Gold Range (Au/Ag)** - Rock Chip 7.5g/t Au, 591g/t Ag @ 5.4% Cu (200000)⁷
- **Gold Knight (Au)** - 20m @ 2.5g/t Au (18K2121) and 12m @ 3.1g/t Au (18K2000)⁸
- **Treat (Au)** - 4m @ 2.8g/t Au from 24m (18K2000)⁹ 4m @ 1.9g/t Au from 12m (18K2000)¹⁰
- **18K10000 (Au)** - 5m to 7m with pyrite-quartz veins
- **Sabre (Cu/Ag)** - pBF rock chip Rock Chip 6.2% Cu, 17.2% Ag¹¹

¹ASX 16/3/2010; ²ASX 27/9/2011; ³Pring & Eisenlohr 2008; ⁴ASX 16/3/2010; ⁵ASX 16/3/2010; ⁶ASX 14/07/2021; ⁷ASX 24/5/2010; ⁸ASX 18/1/2010; ⁹ASX 26/7/2021; ¹⁰ASX 24/11/2020; ¹¹ASX 18/1/2010; ¹²Rohde 2007 (TNEI Open File report on EL23655—2007); ¹³ASX 19/4/2021

- As previously announced Prodigy Gold is looking to divest non-core assets which include the North Arunta and Reynolds Range projects.
- North Arunta
 - Located in the Aileron province around 300km north of Alice Springs with access from the Stuart Highway
 - The project has potential for gold, copper, rare-earth and lithium exploration
 - Prodigy Gold holds 100% interest in around 1,900km² of tenements
 - Over 100,000m of drilling completed on project since the early 1990's by several different exploration companies like Newmont, Normandy, Poseidon Gold and Prodigy Gold
- Reynolds Range
 - Located in the Aileron province only 110km north of Alice Springs along the Stuart Highway and Mt Denison Road.
 - The project has advanced gold and copper targets (Sabre – Au and Reward – Cu) as well as historic small scale - Copper (Reward) and Tin (Mt Stafford) mines
 - Prodigy Gold holds between 80 & 100% interest in around 375km² of tenements
 - Just under 150,000m of drilling completed on project majority since early 1990's. Several explorers in area including Newmont, North Flinders Mines, Normandy and Prodigy Gold
- For more information, please see the Prodigy Gold team at the booth or contact us directly.

¹ASX: 18/01/2010, 13/05/2010, 24/05/2010, 15/06/2010 & 7/07/2010; ²ASX 15/09/2020; ³ASX 24/11/2020; ⁴ASX:29/01/2021; ⁵ASX: 20/05/2021; ⁶ASX 14/07/2021, ⁷ ASX 24/5/2010; ⁸ ASX 18/1/2010; ⁹ ASX 26/7/2021; ¹⁰ ASX 24/11/2020; ¹¹ ASX 18/1/2010; ¹²Rohde 2007 (TNEI Open File report on EL23655—2007); ¹³ ASX 19/4/2021



Contact us for further information

Prodigy Gold NL

ASX:PRX



+61 8 9423 9777



admin@prodigygold.com.au
medwards@prodigygold.com.au



Level 1, 67 Smith Street,
Darwin NT 0800, Australia



Prodigy Gold



Prodigy Gold Resource Summary

Project	Date	Cut-Off Grade (g/t)	Indicated			Inferred			Total			Resource Author
			Tonnes (Mt)	Grade (g/t Gold)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Gold)	Metal (Koz)	Tonnes (Mt)	Grade (g/t Gold)	Metal (Koz)	
Buccaneer ¹	Aug-23	0.7	3.9	1.2	157	5.3	1.2	201	9.2	1.2	359	1
Tregony ²	Feb-23	0.7				1.1	1.3	49	1.1	1.3	49	1
Hyperion ³	July-18	0.7	0.89	2.3	66	3.6	2.2	248	4.4	2.2	314	2
Old Pirate ⁴	Aug-16	1.0	0.04	4.6	7	0.72	4.7	109	0.76	4.7	115	3
Total			4.9	1.5	230	10.7	1.8	607	15.6	1.7	837	

Total Resource inventory: 15.6Mt at 1.7g/t for 0.84⁵ Moz of gold

Note: Totals may vary due to rounding. Tonnages reported as dry metric tonnes.

- 1 Prodigy Gold – Mark Edwards
- 2 Optiro Pty Ltd
- 3 CSA Global

¹ ASX 11 August 2023 ²ASX 15 February 2023 re-stated 15 August 2023 ³ ASX 31 July 2018 re-stated 15 August 2023 ⁴ ASX 19 August 2016 ⁵ ASX 15 August 2023



Competent Person Statement for Resources



IMPORTANT INFORMATION

Competent Persons Statement for the Mineral Resources

The information in this report that relates to Mineral Resource for Buccaneer was released to the ASX on the 11 August 2023 – Buccaneer Mineral Resource Update. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The information was compiled by Mr. Shaun Searle who is a member of the Australasian Institute of Geoscientists and reviewed by Mr. Mark Edwards who is a Fellow of the Australasian Institute of Mining and Metallurgy. At the time of the 11 August 2023 release Mr. Edwards was a full-time employee of Prodigy Gold NL and Mr. Searle was a full-time employee of Ashmore Advisory Pty Ltd. Mr. Edwards is the Mineral Resource Competent Person for the Buccaneer estimate and consents to the release of this information in the form and context in which it appears. Mr Edwards has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity he was undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the “2012 JORC Code”).

The information in this report that relates to Mineral Resource for Tregony was released to the ASX on the 15 February 2023 – Maiden Mineral Resource for Tregony Deposit and re-stated in the Annual Mineral Resource Statement on 15 August 2023. These documents can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 15 February 2023 and 15 August 2023 releases fairly represents information reviewed by Mr. Mark Edwards, a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy. At the time of the 15 February 2023 and 15 August 2023 release Mr. Edwards was a full-time employee of Prodigy Gold. Mr. Edwards has provided written consent for the 15 February 2023 and 15 August 2023 releases.

The information in this report that relates to Mineral Resource for Old Pirate was previously released to the ASX on the 19 August 2016 – Old Pirate Updated Mineral Resource Estimate. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 19 August 2016 release fairly represents information reviewed by Mr. David Williams, a Competent Person who is a member of the Australasian Institute of Mining and Metallurgy. At the time of the 19 August 2016 release Mr. Williams was a

full-time employee of CSA Global Pty Ltd. Mr. Williams had previously provided written consent for the 19 August 2016 release.

The information in this report that relates to Mineral Resource for Hyperion (previously called Suplejack) was previously released to the ASX on the 31 July 2018 – Suplejack Resource Update. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 31 July 2018 release fairly represents data and geological modelling reviewed by Mr. Matt Briggs who is a member of the Australasian Institute of Mining and Metallurgy and grade estimation and Mineral Resource estimates reviewed by Mr. Ian Glacken who is a Fellow of the Australian Institute of Geoscientists. At the time of the 31 July 2018 release Mr. Briggs was a full-time employee of Prodigy Gold NL and Mr. Glacken was a full-time employee of Optiro Pty Ltd. Mr. Briggs and Mr. Glacken had previously provided written consent for the 31 July 2018 release. This Mineral Resource was re-stated as of 15 August 2023 in the Annual Mineral Resource Statement for Prodigy Gold. At the time of the 15 August 2023 release Mr. Edwards was a full-time employee of Prodigy Gold. Mr. Edwards has provided written consent for the 15 August 2023 release.

The Company confirms that it is not aware of any new information or data that materially affects the Mineral Resources as reported on the 11 August 2023, 15 February 2023, 19 August 2016, and 31 July 2018 and re-stated on 15 August 2023, and the assumptions and technical parameters underpinning the estimates in the 11 August 2023, 15 February 2023, 19 August 2016 and 31 July 2018 releases continue to apply and have not materially changed.

The information in this announcement relating to Mineral Resources from Tregony, Old Pirate, Buccaneer and Hyperion is based on information reviewed and checked by Mr. Mark Edwards. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) and has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the “JORC Code”). Mr. Edwards is a full-time employee of the Company in the position of Managing Director and consents to the inclusion of the Mineral Resources in the form and context in which they appear.