

ROX RESOURCES LIMITED

ASX: RXL

Rox Resources Limited is exploring and developing advanced gold assets in Western Australia: the Youanmi Gold Project and the Mt Fisher - Mt Eureka Project.

DIRECTORS

Mr Stephen Dennis
Chairman

Mr Robert Ryan
Managing Director

Dr John Mair
Non-Executive Director

Mr Matthew Hogan
Non-Executive Director

Shares on Issue	360.0m
Share Price	\$0.20
Market Cap.	\$72.0m
Cash	\$3.5m

(as at 30 Jun 23)

Level 2, 87 Colin Street,
West Perth WA 6005

+61 8 9226 0044

admin@roxresources.com.au

www.roxresources.com.au

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Notice under section 708A(5)(e) of the Corporations Act 2001 - Cleansing Statement

West Australian gold exploration and development company Rox Resources Limited ("**Rox**" or "**the Company**") (**ASX:RXL**) wishes to confirm the issue on 29 August 2023 of 25,677,800 fully paid ordinary shares in the Company (**Shares**) at \$0.20 per Share pursuant to the placement which the Company announced on 23 August 2023 (utilising part of the Company's placement capacity pursuant to Listing Rule 7.1A).

The Company provides notification under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**) in respect of the issue.

For the purposes of section 708A(6) of the Act, the Company gives notice that:

- (a) 25,677,800 fully paid ordinary shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this Notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this Notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) sections 674 and 674A of the Act; and
- (d) as at the date of this Notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be disclosed pursuant to section 708A(6)(e).

Authorised for release to the ASX by the Board of Rox Resources Limited.

*****ENDS*****

For more information:

Robert Ryan

Managing Director

Tel: +61 8 9226 0044

E: admin@roxresources.com.au



Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Rox Resources Limited planned exploration program(s) and other statements that are not historical facts. When used in this document, the words such as "could," "plan," "estimate," "expect," "intend," "may", "potential," "should," and similar expressions are forward looking statements.

About Rox Resources

Rox Resources (ASX: RXL) is a West Australian focused gold exploration and development company. It is the 100 per cent owner of the historic Youanmi Gold Project near Mt Magnet, approximately 480 kilometres northeast of Perth, and owns the Mt Fisher - Mt Eureka Gold and Nickel Project approximately 140 kilometres southeast of Wiluna, with 100% ownership of certain tenure with the remaining tenure held via a joint venture (Rox 51%, earning into 75%).

Youanmi Project has a Total Mineral Resource of 3.2Moz of contained gold, with potential for further expansion with the integration of existing prospects into the Resource and further drilling. Youanmi was a high-grade gold mine and produced ~667,000oz of gold (at 5.47 g/t Au) before it closed in 1997. It is classified as a disturbed site and is on existing mining leases which have significant existing infrastructure to support a return to mining operations.