

NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT 2001

This notice is given by **Wildcat Resources Limited (WC8** or the **Company**) in relation to the issue of 36,364 fully paid ordinary shares (Shares) as detailed in the Appendix 2A announced on 29 August 2023.

The Corporations Act 2001 (Cth) (Act) restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the Shares detailed in the Appendix 2A announced on 29 August 2023 will fall within the exemption in section 708A(5) of the Act.

Pursuant to section 708A(5)(e) of the Act the Company gives notice that:

- A. the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- B. the Company is providing this notice under paragraph (5)(e) of section 708A of the Act;
- C. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- D. as at the date of this notice, the Company has complied with section 674 and 674A of the Act; and
- E. as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the shares.

- ENDS -

This announcement has been authorised by the Board of Directors of the Company.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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Executive Director

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WILDCAT
RESOURCES

ASX Code: WC8

Director: Jeff Elliott
Director: Matthew Banks
Director: Samuel Ekins
Director: Alex Hewlett

Secretary: James Bahen

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Wildcat Resources Ltd

Wildcat Resources is a company focussed on discovery with strategic landholdings in world class provinces in Australia. The company has key landholdings for gold in the Lachlan Fold Belt (NSW), gold and lithium in the Mallee Province - Pilbara (WA), and greenfields exploration projects regionally in WA.

**FOR ENQUIRIES
PLEASE CONTACT:**

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