



Announcement Summary

Entity name

LOCKSLEY RESOURCES LIMITED

Date of this announcement

Tuesday August 29, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Consideration Options	5,000,000	28/08/2023
New class - code to be confirmed	Class A Performance Rights	10,000,000	28/08/2023
New class - code to be confirmed	Class B Performance Rights	10,000,000	28/08/2023
New class - code to be confirmed	Class C Performance Rights	10,000,000	28/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LOCKSLEY RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

629672144

1.3 ASX issuer code

LKY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of Consideration Options and Rights as approved at the Company's GM held on 10 August 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ Yes**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency**Exercise price****Expiry date****Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option****Description****Any other information the entity wishes to provide about the +securities the subject of this notification**



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previously announced in the Appendix 3B dated 15 June 2023.

Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Consideration Options being issued to ESM Shareholders under the Acquisition Agreement of Enigma Strategic Minerals Pty Ltd.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Acquisition of Enigma Strategic Minerals Pty Ltd & its wholly owned subsidiaries

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class A Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

28/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20230710/pdf/05rhpbk9l463d0.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previously announced in the Appendix 3B dated 15 June 2023.

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Class A Performance Rights being issued to ESM Shareholders under the Acquisition Agreement of Enigma Strategic Minerals Pty Ltd.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Acquisition of Enigma Strategic Minerals Pty Ltd & its wholly owned subsidiaries

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class B Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

28/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes



Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20230710/pdf/05rhpbk9l463d0.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previously announced in the Appendix 3B dated 15 June 2023.

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Class B Performance Rights being issued to ESM Shareholders under the Acquisition Agreement of Enigma Strategic Minerals Pty Ltd.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Acquisition of Enigma Strategic Minerals Pty Ltd & its wholly owned subsidiaries

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Class C Performance Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

28/8/2023



Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20230710/pdf/05rhpbk9l463d0.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previously announced in the Appendix 3B dated 15 June 2023.

Issue details

Number of +securities

10,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Class C Performance Rights being issued to ESM Shareholders under the Acquisition Agreement of Enigma Strategic Minerals Pty Ltd.

Purpose of the issue

To pay for the acquisition of an asset

Additional Details

Name of company or asset being acquired

Acquisition of Enigma Strategic Minerals Pty Ltd & its wholly owned subsidiaries

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LKY : ORDINARY FULLY PAID	136,666,665

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LKYAC : OPTION EXPIRING 31-MAR-2024 EX \$0.25	4,000,000
LKYAE : OPTION EXPIRING 01-JUL-2024 EX \$0.25	3,500,000
LKYAD : OPTION EXPIRING 01-JUL-2024 EX \$0.25	1,500,000
New class - code to be confirmed : Consideration Options	5,000,000
New class - code to be confirmed : Class A Performance Rights	10,000,000
New class - code to be confirmed : Class B Performance Rights	10,000,000
New class - code to be confirmed : Class C Performance Rights	10,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

10/8/2023