

Announcement Summary

Entity name

AUSTRALIAN FINANCE GROUP LTD

Announcement Type

New announcement

Date of this announcement

Wednesday August 30, 2023

The +securities to be quoted are:

𝔅 +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AFG	ORDINARY FULLY PAID	510,733	24/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUSTRALIAN FINANCE GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type ABN Registration number 11066385822

1.3 ASX issuer code AFG

1.4 The announcement is ☑ New announcement

1.5 Date of this announcement

30/8/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are: ☑ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

C Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an

Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class) ASX +security code and description AFGAJ : PERFORMANCE RIGHTS

TO (Existing Class) ASX +security code and description AFG : ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer 510,733

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://investors.afgonline.com.au/DownloadFile.axd?file=/Report/ComNews/20200828/02273595.pdf

Are any of these +securities being issued to +key management personnel (KMP) or an +associate V Yes

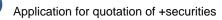
Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
Malcolm Watkins	HSBC Custody Nominees (Australia) Limited	8,894
David Bailey	David Bailey	276,512
Lisa Bevan	Lisa Bevan	86,473
Issue date		

24/8/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?





- Yes

Issue details

Number of +securities to be quoted

510,733

Are the +securities being issued for a cash consideration?

🕑 No

Please describe the consideration being provided for the +securities

Nil consideration under the Australian Finance Group Ltd Long Term Incentive Plan

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

1.760000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AFG : ORDINARY FULLY PAID	270,769,045

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

AFGAJ : PERFORMANCE RIGHTS

Total number of +securities on issue

2,937,632



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1? ☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1? $\$ No

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

501,83	9
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5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? S N/A