

RESTRICTED SECURITIES TO BE RELEASED FROM ESCROW

Midas Minerals Ltd (**ASX: MM1**) advises pursuant to Listing Rule 3.10A that the following restricted securities will be released from escrow on 7 September 2023:

| ASX Code | Security Description | Number |
|----------|---|-----------|
| MM1 | Fully paid ordinary shares | 9,539,009 |
| MM1AG | Unquoted options with an exercise price of \$0.25 each and expiring on 7 September 2024 | 3,000,000 |
| MM1AE | Unquoted options with an exercise price of \$0.20 each and expiring on 29 March 2024 | 400,000 |

The Company will apply to ASX for quotation of the shares when released pursuant to ASX Listing Rule 2.8.5.

The Board of Midas Minerals Limited authorised this release.

For more information:

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