

## **Announcement Summary**

# **Entity name**

VRX SILICA LIMITED

### Date of this announcement

Thursday August 31, 2023

# The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options Exercisable at \$0.18 expiring 31 August 2025	1,250,000	31/08/2023

Refer to next page for full details of the announcement



### Part 1 - Entity and announcement details

# 1.1 Name of entity

VRX SILICA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

Registration number

ACN

142014873

### 1.3 ASX issuer code

VRX

### 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

31/8/2023



### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code	+Security description
New class - code to be confirmed	Unlisted Options Exercisable at \$0.18 expiring 31 August 2025
+Security type	ISIN code
Options	
Date the +securities the subject of this notifica	ation were issued
31/8/2023	
Will all the +securities issued in this class rank  ☑ Yes	k equally in all respects from their issue date?
Were any of the +securities issued to +key man  ✓ No	nagement personnel (KMP) or an +associate?
Have you received confirmation from ASX that listing rule 6.1? ☑ No	the terms of the +securities are appropriate and equitable under
Please provide a URL link for a document lodg issued.	ged with ASX setting out the material terms of the +securities being

# **Options Details**

**+Security currency Exercise price Expiry date**AUD - Australian Dollar AUD 0.18000000 31/8/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

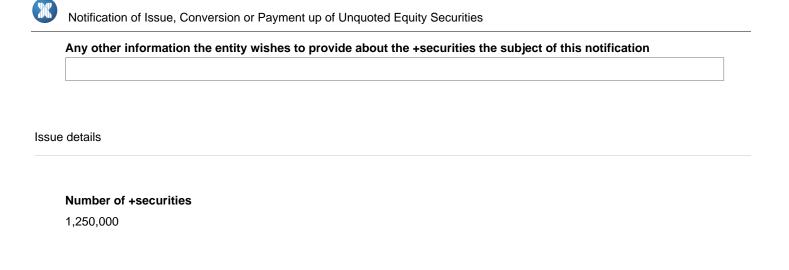
Other

### Description

**VRX** 

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02439041-6A1057291?access\_token=8 3ff96335c2d45a094df02a206a39ff4





### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

### 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
VRX : ORDINARY FULLY PAID	560,403,029

### 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
VRXAE : OPTION EXPIRING 23-OCT-2023 EX 15C	2,500,000
VRXAY : OPTION EXPIRING 31-DEC-2025 EX \$0.20	10,000,000
VRXAP : OPTION EXPIRING 31-DEC-2026 EX \$0.15	7,200,000
VRXAX : OPTION EXPIRING 31-AUG-2024 EX \$0.30	28,800,000
New class - code to be confirmed : Unlisted Options Exercisable at \$0.18 expiring 31 August 2025	1,250,000



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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