



1 September 2023

Company Announcements Office
ASX Limited
PO Box H224 Australia Square
SYDNEY NSW 2000

Dear Sir/Madam

Notice Given Under Section 708A(5)(e) of the Corporations Act 2001

VRX Silica Limited (ASX:VRX) (**Company**) gives notice to the ASX for the purpose of Section 708A(5)(e) of the *Corporations Act 2001* (**Act**) that on 1 September 2023 it issued and allotted 12,500,000 fully paid ordinary shares (**Shares**) at \$0.12 per share to raise \$1,500,000 (before costs) without disclosure under Part 6D.2 of the Act to professional and sophisticated investors.

The Shares are in a class of securities that were quoted on ASX in the three months before they were issued.

The Company notifies ASX under Section 708A(5)(e) of the Act that:

1. The Company issued the Shares without disclosure to investors under Part 6D.2 of the Act.
2. As at the date of this notice the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act (as applicable to the Company); and
 - (b) Sections 674 and 674A of the Act.
3. As at the date of this notice there is no excluded information (as defined in Sections 708A(7) and (8) of the Act) that is required to be disclosed by the Company.

Yours faithfully

Ian Hobson
Company Secretary

VRX Silica Limited

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