



Announcement Summary

**Entity name**  
ZIMI LIMITED

**Date of this announcement**  
Friday September 01, 2023

**The +securities the subject of this notification are:**  
☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ZMMAP	OPTION EXPIRING 30-JUN-2026 EX \$0.08	5,305,000	01/09/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ZIMI LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

113326524

### 1.3 ASX issuer code

ZMM

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

1/9/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Refer to Appendix 3B lodged 23 May 2023.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities in an existing class**

**ASX +security code and description**

ZMMAP : OPTION EXPIRING 30-JUN-2026 EX \$0.08

**Date the +securities the subject of this notification were issued**

1/9/2023

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

The shares on issue detailed at section 4.1 excludes 5,305,000 shares issued on 2 September 2023 (see separate Appendix 2A). The correct total number of shares on issue is 116,799,890.

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer Appendix 3B lodged 23 May 2023. This Appendix 3G relates to the issue of securities under the Shortfall Offer.

Issue details

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**Number of +securities**

5,305,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Free attaching options to Entitlement Offer (Shortfall Placement)

**Purpose of the issue**

To raise additional working capital

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Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
ZMM : ORDINARY FULLY PAID	111,494,890

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
ZMAF : PERFORMANCE SHARES EXPIRING 19-DEC-23	240,002
ZMMAN : OPTION EXPIRING 18-OCT-2025 EX \$0.12	20,668,750
ZMAA : OPTION EXPIRING 31-OCT-2023 EX \$0.45	11,333,359
ZMMAM : PERFORMANCE RIGHTS EXPIRING 30-JUN-2024	4,100,004
ZMMAP : OPTION EXPIRING 30-JUN-2026 EX \$0.08	28,697,361
ZMMAL : OPTION EXPIRING 10-DEC-2023 EX \$0.0015	1,176,670



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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