

1 September 2023

**EXPIRY OF LISTED OPTIONS (ASX CODE: MXOOA)**

Motio Ltd (**Motio** or the **Company**) wishes to advise that 36,157,829 quoted options, exercisable at \$0.08 (trading under ASX code MXOOA) (**Options**) will expire at 5.00pm (AEST) on 30 September 2023 (**Expiry Date**).

Official quotation of the Options on ASX will cease at close of trading on Monday, 25 September 2023, being four business days before the Expiry Date.

The Company notes that the Options are substantially “out of the money”. Following discussions with the ASX, the Company will not be dispatching personalised notices to Option holders in accordance with Item 5.3 of Appendix 6A to the Listing Rules.

In accordance with Item 5.2 of Appendix 6A, the Company provides the following information to holders of the Options:

1. The total number of Options on issue is 36,157,829;
2. The number of fully paid ordinary shares in the Company to be issued on the exercise and conversion of the Options is 36,157,829;
3. The exercise price of the options is \$0.08 (8 cents) per option;
4. The due date for payment of the exercise price (in cleared funds) is the Expiry Date;
5. If payment in cleared funds is not received by the Expiry Date, the Options will expire unexercised and all rights attaching to the Options will cease;
6. Official quotation of the Options on ASX will cease at close of trading on Monday, 25 September 2023, being four business days before the Expiry Date;
7. The market price of the Company’s shares at the close of trade on 31 August 2023 was \$0.034 (3.4 cents) being the latest available market price of shares on ASX prior to this announcement;
8. During the three months preceding the date of this announcement:
  - The highest market price of the Company’s shares on ASX was \$0.047 (4.7 cents) on 2 August 2023; and
  - The lowest market price of the Company’s shares on ASX was \$0.029 (2.9 cents) on 21 June 2023.

As at the date of this announcement, there are no underwriting agreement in relation to the Options.

If the market price of the Company’s shares exceeds \$0.08 (8 cents) before the Expiry Date, the Company will immediately send an options expiry notice to the holders of the Options.

You can access your personalised MXOOA listed option exercise form via your Automic shareholder portal at <https://investor.automic.com.au/#/home>

If you have any queries in relation to your holding or require assistance accessing your holding statement, please call Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (internationally) or alternatively, email your enquiry to [hello@automic.com.au](mailto:hello@automic.com.au)

**This announcement has been authorised for release by:**

**Matthew Foy**  
Company Secretary

**ABOUT MOTIO LIMITED**

Motio is a leading Audience Experience & Digital Place-Based media company. It is focussed on creating engaging content & utility communication for brands, customers and its commercial partners across its expansive digital marketing environments. Its networks leverage long dwell time, delivering powerful, contextual connections to audiences, underpinned with first party data and location intelligence technology.