



Announcement Summary

Entity name

MGC PHARMACEUTICALS LTD

Announcement Type

New announcement

Date of this announcement

Friday September 01, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MXCAF	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	51,300,000	Expiry of option or other convertible security without exercise or conversion	31/08/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MGC PHARMACEUTICALS LTD

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

116800269

1.3 ASX issuer code

MXC

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/9/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MXCAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Unquoted +equity securities that have ceased

Number of securities that have ceased

51,300,000

Reason for cessation

Expiry of option or other convertible security without exercise or conversion

Date of cessation

31/8/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MXC : ORDINARY FULLY PAID	3,892,359,617

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MXCAAG : OPTION EXPIRING 12-APR-2024 EX \$0.012	166,035,793
MXCAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	59,000,000
MXCAG : PERFORMANCE RIGHTS	12,500,000
MXCAAA : CONVERTIBLE NOTES	7,306,432
MXCAAD : CLASS C PERFORMANCE RIGHTS	5,400,000
MXCAAH : OPTION EXPIRING 14-JUL-2026 EX GBP 0.0012	452,358,614
MXCAAE : CLASS D PERFORMANCE RIGHTS	250,000
MXCAAF : CLASS E PERFORMANCE RIGHTS	250,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.