

ASX Announcement

1 September 2023

Notice under section 708A(5)(e) of the Corporations Act 2001

This notice is given by Morella Corporation Limited (ABN 39 093 391) (ASX:1MC “Morella” or “the Company”) under section 708A(5)(e) of the Corporations Act 2001 (Corporations Act).

The Company issued 40,075,260 fully paid ordinary shares (Shares) at an issue price of approximately A\$0.0075 per Share to Lithium Corporation on 1 September 2023, pursuant to the Earn-In Agreements for the Fish Lake Valley and the North Big Smoky licences in Nevada USA.

The Company advises that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 and section 674A of the Act; and
- (e) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Act.

Contact for further information

Investors | Shareholders

James Brown
Managing Director
E: info@morellacorp.com

Media

Michael Weir
Citadel Magnus
M: 0402 347 032

This announcement has been authorised for release by the Board of Morella Corporation Limited.