

Complii Fintech Solutions to acquire MIntegrity

Complii FinTech Solutions Limited (**Complii** or the **Company**) (CF1.ASX) is pleased to announce that it has entered into a binding agreement to acquire MIntegrity, a leading Australian compliance consulting business.

Following successful due diligence, Complii has acquired all of MIntegrity's assets, including the MIntegrity brand, IP, key personnel and client list. This acquisition will further diversify and add significant incremental revenue to the Complii Group, as well as providing increased scope for cross selling the Group's service offerings across a wider client base.

The transaction consideration will be paid as follows:

- the issue of 13,000,000 fully paid ordinary shares in CF1
- an initial payment of \$150,000 followed by two further payments of \$75,000 over 24 months, subject to the achievement of agreed performance goals.

The shares are to be escrowed for 24 months from completion of the acquisition.

MIntegrity is a successful and fast-growing Australian consulting business focused on risk and compliance. Their expertise complements the technology and services already provided by the Complii Group and we expect to leverage their skills with our existing client base. Conversely, their client list will open the door to incremental business opportunities for Complii and other Group business units.

MIntegrity's solutions include RegsWeb, a digital regulatory web service that combines MIntegrity's regulatory domain expertise with access to their digital regulatory library, which complements Complii's compliance modules. The MIntegrity offering also includes their MIWize e-learning portal, a library of specialised e-learning modules designed to help financial services practitioners in line with FASEA requirements, delivered through Complii's existing CPD online management platform, ThinkCaddie.

Established in 2013, MIntegrity has over 100 clients and a team with a unique blend of senior experience in financial markets regulation, both in Australia and international jurisdictions.

Key personnel include Andrew Tait, Co-Founder and Managing Director, and Amanda Mark, Co-Founder and Managing Director.

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Both Andrew and Amanda will be joining the Complii Group for a minimum period of 24 months from the date of completion and will receive 3 million Performance Rights each as an incentive.

Craig Mason, Executive Chairman of Complii Fintech Solutions, commented: "I am delighted to have the MIntegrity team joining us. Their skills, expertise and network will add significant value to Complii. Building on our previous acquisitions of PrimaryMarkets and Registry Direct, this acquisition helps us build our compliance ecosystem further, adding services to our unique technology platform and consolidating our positioning as the "backbone" of Australian equity capital markets".

Amanda Mark, Co-Founder and Managing Director of MIntegrity commented: "MIntegrity is looking forward to joining the Complii Group and believe this will further strengthen the services offered to financial services firms in Australia and the region. As MIntegrity approaches its 10th year of operations we are excited with the possibilities this opportunity brings."

This announcement is authorised by the Board of Complii Fintech Solutions Limited.

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About Complii Fintech Solutions

Complii is a digital platform providing an electronic centralised framework to manage AFSL holders (Stockbrokers & Financial Planners) and their licenced user centric workflows for compliance, capital raising and operational needs.

Complii's customisable software provides a single desktop solution which automates key compliance and operational needs. The software automates multiple routine activities so that clients can better meet their regulatory obligations, while giving them more scope to better service clients in a targeted way. Complii is uniquely positioned in Australia as a full-service software provider for AFSL holders including brokers, advisers and wealth management firms.

www.complii.com.au

About MIntegrity

MIntegrity is a specialist regulatory risk consulting firm that works collaboratively with financial services participants, exchanges, industry bodies and regulators to raise integrity standards across the industry.

www.mintegrity.com.au/about/