



Announcement Summary

Entity name

MUSGRAVE MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 04, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
MGVAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,000,000	Cancellation by agreement between the entity and the holder	04/09/2023
MGVAZ	OPTION EXPIRING 27-AUG-2024 EX \$0.47	500,000	Cancellation by agreement between the entity and the holder	04/09/2023
MGVAAB	OPTION EXPIRING 05-NOV-2025 EX \$0.335	4,150,000	Cancellation by agreement between the entity and the holder	04/09/2023
MGVAAA	OPTION EXPIRING 19-JUN-2025 EX \$0.45	2,500,000	Cancellation by agreement between the entity and the holder	04/09/2023
MGVAD	OPTION EXPIRING 23-SEP-2024 EX \$0.45	1,470,000	Cancellation by agreement between the entity and the holder	04/09/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

MUSGRAVE MINERALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

143890671

1.3 ASX issuer code

MGV

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/9/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

MGVAAA : OPTION EXPIRING 19-JUN-2025 EX \$0.45

Unquoted +equity securities that have ceased

Number of securities that have ceased

2,500,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

4/9/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

In accordance with option cancellation deeds between Ramelius, Musgrave and the option holder, the options have been cancelled as Ramelius has acquired voting power in Musgrave of at least 50.1% and the Ramelius takeover bid has been declared unconditional

ASX +Security Code and Description

MGVAAB : OPTION EXPIRING 05-NOV-2025 EX \$0.335

Unquoted +equity securities that have ceased

Number of securities that have ceased

4,150,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

4/9/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

In accordance with option cancellation deeds between Ramelius, Musgrave and the option holder, the options have been cancelled as Ramelius has acquired voting power in Musgrave of at least 50.1% and the Ramelius takeover bid has been declared unconditional

ASX +Security Code and Description

MGVAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES



Unquoted +equity securities that have ceased

Number of securities that have ceased

10,000,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

4/9/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

In accordance with option cancellation deeds between Ramelius, Musgrave and the option holder, the options have been cancelled as Ramelius has acquired voting power in Musgrave of at least 50.1% and the Ramelius takeover bid has been declared unconditional

ASX +Security Code and Description

MGVAD : OPTION EXPIRING 23-SEP-2024 EX \$0.45

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,470,000

Reason for cessation

Cancellation by agreement between the entity and the holder

Date of cessation

4/9/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

In accordance with option cancellation deeds between Ramelius, Musgrave and the option holder, the options have been cancelled as Ramelius has acquired voting power in Musgrave of at least 50.1% and the Ramelius takeover bid has been declared unconditional

ASX +Security Code and Description

MGVAZ : OPTION EXPIRING 27-AUG-2024 EX \$0.47

Unquoted +equity securities that have ceased

Number of securities that have ceased

500,000

Reason for cessation

Cancellation by agreement between the entity and the holder



Date of cessation

4/9/2023

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

In accordance with option cancellation deeds between Ramelius, Musgrave and the option holder, the options have been cancelled as Ramelius has acquired voting power in Musgrave of at least 50.1% and the Ramelius takeover bid has been declared unconditional



Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MGV : ORDINARY FULLY PAID	591,207,949

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MGVAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	0
MGVAZ : OPTION EXPIRING 27-AUG-2024 EX \$0.47	0
MGVAAB : OPTION EXPIRING 05-NOV-2025 EX \$0.335	0
MGVAAA : OPTION EXPIRING 19-JUN-2025 EX \$0.45	0
MGVAD : OPTION EXPIRING 23-SEP-2024 EX \$0.45	0

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.