



4 September 2023

Ms Elizabeth Harris  
Manager, Listings Compliance  
Level 40, Central Park  
152-158 St Georges Tce  
Perth WA 6000

By Email: [tradinghaltsperth@asx.com.au](mailto:tradinghaltsperth@asx.com.au)

Dear Elizabeth,

**Request for Voluntary Suspension**

Pursuant to Listing Rule 17.2, Vital Metals Limited (ASX:VML) (**Vital** or the **Company**) requests an extension to its voluntary suspension in respect of quotation of its securities from the commencement of trading on Monday, 4 September 2023.

For the purposes of Listing Rule 17.2, the Company provides the following information:

- 1 The voluntary suspension is requested pending an announcement with respect to finalising the Saskatoon Processing Facility Review and a material funding announcement.
- 2 The Company requests the voluntary suspension continue until it releases the announcement referred to in item 1 above, anticipated to be prior to commencement of trade on Monday, 25 September 2023.
- 3 The Company confirms it is not aware of any reason why its securities should not be suspended.
- 4 The Company is not aware of any additional information necessary to inform the market about this voluntary suspension.

Yours sincerely

Louisa Martino  
Company Secretary  
**Vital Metals Limited**  
E: [vital@vitalmetals.com.au](mailto:vital@vitalmetals.com.au)