

Completion of MIntegrity Acquisition

Complii FinTech Solutions Limited (**Complii** or the **Company**) (CF1.ASX) advises that further to the announcement of 4 September 2023, the Company has today completed the acquisition of MIntegrity, a leading Australian compliance consulting business. The Company has issued 13,000,000 fully paid ordinary shares (**Shares**) and paid \$150,0000 of cash as consideration for the acquisition of all of MIntegrity's assets, including the MIntegrity brand, IP, key personnel and client list. A further \$150,000 may be paid subject to MIntegrity achieving revenue targets for the 2024 and 2025 financial years.

The Company has also issued a total of 6,000,000 performance rights to MIntegrity Co-Founders and Managing Directors, Andrew Tait and Amanda Mark, who have joined the Complii group as employees for a minimum of 24 months.

The Shares have been issued under the Company's 15% placement capacity under Listing Rule 7.1 and are subject to voluntary escrow for 24 months from the date of issue. The performance rights have been issued pursuant to the Company's Incentive Performance Rights Plan in accordance with Listing Rule 7.2, Exception 13.

An Appendix 2A notice applying for quotation of the Shares and Appendix 3G in respect of the performance rights have been lodged separately.

Secondary Trading Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Shares noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and sections 674 and 674A of the Act; and
- (c) as at the date of this Notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:

- a. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
- b. the rights and liabilities attaching to the relevant Shares.

This announcement is authorised by the Board of Complii Fintech Solutions Limited.

- ENDS -

For more information please contact:



Craig Mason
Executive Chairman

0437 444 881
investors@complii.com.au



Alison Sarich
Managing Director

(02) 9235 0028
investors@complii.com.au