



Announcement Summary

Entity name

PHARMAUST LIMITED

Announcement Type

New announcement

Date of this announcement

Monday September 04, 2023

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PAA	ORDINARY FULLY PAID	562,557	04/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PHARMAUST LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

35094006023

1.3 ASX issuer code

PAA

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

**FROM (Existing Class)
ASX +security code and description**

No security currently exists

**FROM (Existing Class)
+Security description**

ORDINARY FULLY PAID RESTRICTED
refer notification regarding unquoted securities dated 11 May 2023

**TO (Existing Class)
ASX +security code and description**

PAA : ORDINARY FULLY PAID

Please state the number of +restricted securities where the escrow period has expired or is about to expire

562,557

And the date the escrow restrictions have ceased or will cease

4/9/2023

Issue date

4/9/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

562,557

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Adviser Shares to Spark Plus Pte Ltd as consideration for 6 months corporate advisory services focused on Singapore and Hong Kong

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

45,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

The fee of US\$5,000 per month for 6 months was paid by the issue of Shares at a deemed issue price of 10 cents per Share and was the subject of voluntary escrow for 6 months.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
PAA : ORDINARY FULLY PAID	349,337,497
PAAO : OPTION EXPIRING 31-OCT-2023	79,228,636

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PAAAK : OPTION EXPIRING 30-APR-2026 EX \$0.15	15,650,006
PAAAM : OPTION EXPIRING 28-FEB-2026 EX \$0.10	2,730,000