

5 September 2023

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

Issuer: Antipa Minerals Limited

ACN: 147 133 364

Antipa Minerals Limited (**Antipa**) notifies ASX (as the operator of the prescribed financial market on which the securities identified below are or are to be quoted) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Antipa has today issued the securities identified below to professional and sophisticated investors under a placement, the result of which was announced today.

1. the securities identified below were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice Antipa has complied with the provisions of Chapter 2M of the Corporations Act as they apply to Antipa and with section 674 of the Corporations Act; and
4. as at the date of this notice there is no information:
 - (a) of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act;
 - (b) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; or
 - (c) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the securities.

Authorised for release to ASX by the Board of Directors of Antipa.

DETAILS OF THE ISSUE OR OFFER OF SECURITIES	
Class of Securities:	Ordinary Shares
ASX Code of the Securities:	AZY
Date of the issue of securities:	5 September 2023
Total number of Shares issued:	384,615,400