

5 September 2023

#### **ASX ANNOUNCEMENT**

## **NEW WORLD METALS INVESTOR PRESENTATION**

Future Battery Minerals Ltd (ASX: FBM) (FBM or the Company) is excited to announce its participation in the New World Metals Conference, scheduled for 5<sup>th</sup> of September 2023, at the Hyatt Regency Hotel in Perth. The Company is pleased to offer Shareholders and Investors the opportunity to access the online presentation to be delivered by the Company's Technical Director, Robin Cox. To view the presentation via live streaming, please register using the provided link below.

LINK: https://us02web.zoom.us/webinar/register/WN\_yDXq2ZKiQPSpe4TK3rVnOA

Tuesday, 5th of September 2023 DATE:

TIME: 2:15 PM AWST

A copy of the presentation is attached to this announcement.

This announcement has been authorised for release by the Board of Directors of the Company.

-END-

For further information visit www.futurebatteryminerals.com or contact:

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# Exploring For A Green Future

**ASX:FBM** 

September 2023 Investor Presentation



# **Disclaimer**

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This presentation and information, opinions or conclusions expressed in the course of this presentation contains forecasts, projections and opinions which constitute forward looking statements. Forward looking statements, reconcerning the Company's exploration programs, outlook and larget sizes. They include statements qualified by words such as "potential," "target," "scheduled", "planned", "estimate", "possible", "future", "prospective" and similar expressions. Such forward looking statements are not a guarantee of future performance, and are subject to numerous risks, uncertainties and other factors, including unknown ones. Actual results and developments will almost certainly differ materially from those expressed or implied. There are a number of risks, both specific to Future Battery Minerals and of a general nature which may affect the future operating and financial performance of Future Battery Minerals and the value of an investment in Future Battery Minerals including but not limited to title risk, renewal risk, economic and general market conditions, stock market fluctuations, price movements, regulatory risks, operational risks, reliance on key personnel, uncertainties relating to interpretation of exploration estimations, native title risks, foreign currency fluctuations, uncertainties relating to the availability offaccess to additional capital, infrastructure or environmental approvals, and mining development, construction and commissioning risk. Future Battery Minerals expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events, or otherwise.

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The exploration targets or conceptual exploration targets in this presentation or expressed during the course of this presentation are subject to completion of the necessary feasibility studies, permitting and execution of all necessary infrastructure agreements. In relation to any statements pertaining to future exploration targets or conceptual exploration targets, the nature of the exploration target means that the potential quantity and grade is conceptual in nature. This presentation and information, opinions or conclusions expressed in the course of this presentation should be read in conjunction with Future Battery Mineral's other periodic and continuous disclosure announcements lodged with the ASX, which will be available on the Future Battery Minerals website.

The information in this report that relates to Exploration Results is based on information compiled by Mr Robin Cox and represents an accurate representation of the available data. Mr Cox (Member of the Australian Institute of Mining and Metallurgy) is the Company's Chief Geologist and has sufficient experience this relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' ("JORC Code 2012"). Mr Cox consents to the disclosure of this information in this report in the form and context in which it appears. The information in this release that relates to Mineral Resources for the Saints Project and the Nepean Nickel Project is based on information compiled by Mr Shaun Searle who is a Member of the Australasian Institute of Geoscientists. Mr Searle is an employee of Ashmore Advisory Pty Ltd and independent consultant to Future Battery Limited. Mr Searle has sufficient experience, which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he has undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for the Reporting of Exploration Results, Mineral Resources for Ore Reserves'. Mr Searle consents to the inclusion in this report of the matters based on this information in the form and context in which it appears. The information in this report that relates to Mineral Resources for the Leinster Project was reported by Breakaway Resources Ltd to the ASX on 14th April 2008 under JORC Code 2004 (refer https://www.asx.com.au/asxpdf/20081024/pdf/31d3x55rpn6dxy.pdf). A Competent Person (as defined in the JORC Code 2012) has not done sufficient work to classify this Mineral Resources for the Leinster Project is an accurate representation of the available data and studies for the project which have been comp

#### **ASX Listing Rule Information**

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The Company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement

This presentation contains information extracted from the following ASX market announcements which are available on the Company's website at www.futurebatteryminerals.com.au

#### Forward-Looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Future Battery Minerals Limited's planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could," 'plan," 'estimate," 'expect," 'intend, "may', "potential", "should," and similar expressions are forward-looking statements. Although Future Battery Minerals Limited believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these forward-looking statements.

#### **Competent Persons Statement**

The information in this report that relates to Exploration Results is based on and fairly represents information compiled by Mr Robin Cox BSc (E.Geol), a Competent Person, who is a Member of the Australian Institute of Mining and Metallurgy (AuslMM). Mr Cox is the Company's Chief Geologist and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Cox consents to the inclusion in the announcement of the matters based on his information in the form and context in which it appears.

#### Previously Reported Results

There is information in this announcement relating to exploration results which were previously announced as listed on this slide. Other than as disclosed in those announcements, the Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements.

	New Stacked Spodumene Bearing Pegmatites Confirmed at KHLP	24 August 2023
•	Acquisition of 20% Interest in Kangaroo Hills Completed	11 August 2023
•	FBM Acquires Remaining Interest in Kangaroo Hills	7 August 2023
•	Large Scale lithium Discovery Confirmed in Nevada	4 August 2023
•	Further High-Grade Lithium Results at Kangaroo Hills	18 July 2023
•	Potential Extensions to Li Claystone Identified in Nevada	13 July 2023
•	Drilling Underway at Kangaroo Hills Lithium Project	4 July 2023
•	More High Grade Lithium Assays, New Pegmatite Uncovered	22 June 2023
	Completion of Nepean Nickel Project Sale 7 New Large Scale LCT Pegmatite Lithium Targets Identified	15 June 2023 08 June 2023
	Phase 2 Drilling to commence at Nevada Lithium Project	23 May 2023
	Metallurgical Testwork to commence at Kangaroo Hills	19 May 2023
	Further Thick Spodumene Intersections at Kangaroo Hills	17 May 2023
	Multiple High Grade Assay Results Extend Lithium Discovery	03 May 2023
	Exploration Update - Kangaroo Hills Lithium Project	20 April 2023
	High Grade Lithium Claystone Discovered in Nevada	13 April 2023
	Saints Nickel Project Delivers Positive Scoping Study	11 April 2023
	Phase 2 Exploration Drilling Underway at Kangaroo Hills	05 April 2023
	LCT – Pegmatite Discovery Confirmed at Kangaroo Hills	20 March 2023
	Exploration Update – Nevada Lithium Project	07 March 2023
•	Exploration Update – Kangroo Hills Lithium Project	21 February 2023
•	Drilling Commences at Nevada Lithium Project (NIP)	23 January 2023
•	Drilling Commences at Kangaroo Hills Lithium Project	18 January 2023
•	LCT Pegmatites Confirmed at Kangaroo Hills	16 January 2023
•	Strategic Claim Staking Increases Footprint At NIp	12 January 2023
•	High Grade Lithium Discovered at Nepean	24 November 2022
•	Nepean Nickel Project – Exploration Update	15 November 2022
•	Rock-chip Results Confirm Rare Earths Potential at Arden	19 October 2022
•	Nevada Lithium Project Update	15 September 2022
•	Rare Earths Exploration Commences at Arden	17 August 2022
•	Saints Nickel Project – Resource Update	10 August 2022
•	Saints Project Update	7 July 2022
•	Auroch Completes Acquisition of the Nevada Lithium Project	8 June 2022
•	Further High-grade Nickel Sulphides At Saints Drilling Commences at the Leinster Nickel Project	5 May 2022
	Auroch to Acquire US Lithium Project	3 May 2022 20 April 2022
	Drilling Intersects Lithium Mineralisation at Nepean	7 April 2022
	High-grade Nickel Intersected at Saints	9 March 2022
	IP Survey Identifies Priority Drill Targets at Nepean	10 February 2022
	Saints Diamond Drilling Underway	25 January 2022
	Exploration Commences for 2022	07 January 2022
	Lithium Mineralisation Confirmed at Nepeang	08 December 2021
	Nickel Sulphides Intersected in Nepean Deeps Drilling	25 November 2021
	Ground IP Survey Underway at Nepean	17 November 2021
•	Diamond Drilling to Commence at Ragless Range Zinc Target	25 October 2021
•	Multiple High Priority Drill Targets Identified At Nepean	20 October 2021
•	Nepean and Saints Scoping Studies Underway	01 September 2021
•	Underwriting to Fund Expanded Nepean Deeps Drilling	19 August 2021
•	Results Define New High-priority Drill Targets at Leinster	11 August 2021
•	Nickel Sulphides Intersected at New Leinster Prospects	10 June 2021
•	Exploration Update Nepean Nickel Project	25 May 2021
•	Nickel Sulphides Intersected Along Strike at Nepean	28 April 2021
•	Diamond Drilling Commences at Leinster Nickel Project	25 March 2021
•	Intersections of Over 5% Ni Extend Mineralisation at Nepean	15 February 2021
•	Nepean Nickel Project Acquisition Completed	17 December 2020
•	Further High-grade Massive Nickel Sulphides at the Horn	14 December 2020
•	High-grade Massive Nickel Sulphides Confirmed at the Horn	01 December 2020

# **Our Strategic Battery Minerals Portfolio**

# Exciting Lithium Discoveries, comprising high-grade LCT pegmatites and large-scale sedimentary potential.

High-grade, shallow nickel sulphide resources being driven towards development and production to leverage the strong nickel price and EV demand.



Focussed exploration for key battery minerals lithium, nickel and copper in stable pro-mining jurisdictions.



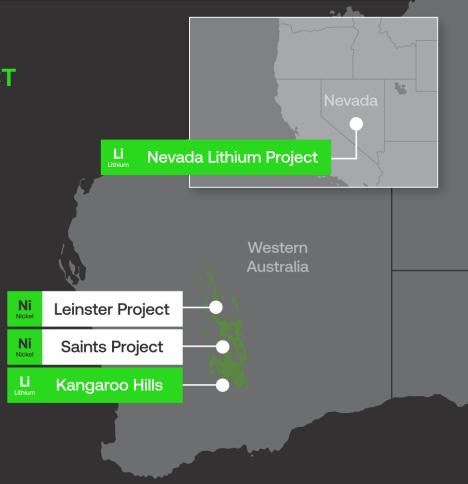
Highly prospective exploration targets and aggressive technical team driving systematic work programmes to advance new discoveries.

# Nevada Lithium Project (NLP)

179m @ 766ppm

#### Kangaroo Hills Lithium Project (KHLP)

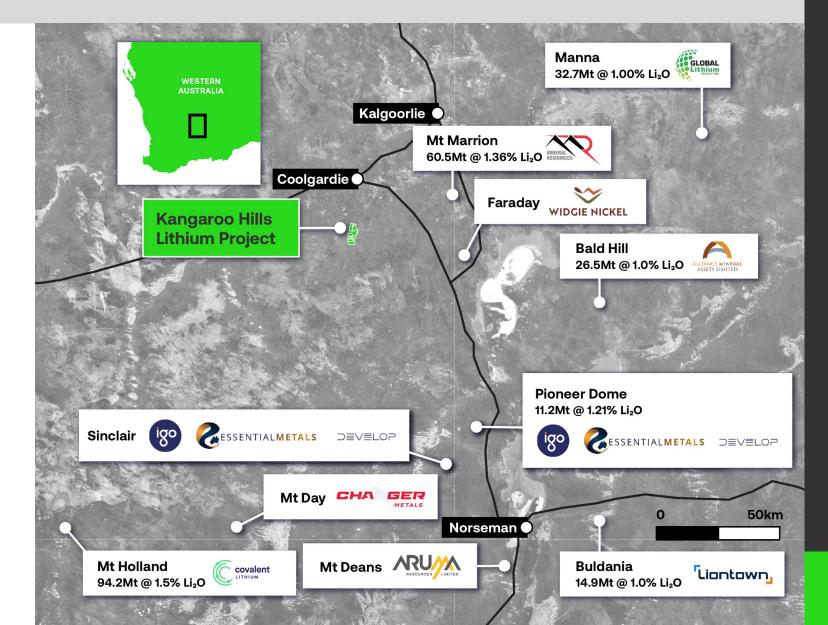
29m @ 1.36% Li<sub>2</sub>O



# Kangaroo Hills Lithium Project (KHLP) (100%)

#### **KHLP Highlights**

- Spodumene LCT\* Pegmatite project
- Exciting new lithium discovery
- Proven shallow thick high grade Li
- Project located in the lithium endowed WA Goldfields
- 17km south of Coolgardie
- Shire maintained bitumen road directly to tenure
- FBM own100% of KHLP following recent 20% acquisition from Lodestar Resources (LSR)



#### **Discovery sparks aggressive exploration strategy**

Nov 2022

High-grade LCT pegmatite discovered in exploration drill hole consisting of:

- 6m @ 1.38% Li<sub>2</sub>O from 198m, including
- 2m @ 3.26% Li<sub>2</sub>O from 198m (NPRC084)

Surface mapping identifies out-cropping spodumene pegmatites grading:

2.37% Li<sub>2</sub>O

Jan 2023

#### Maiden LCT Targeted RC Drilling

- 14 holes drilled for 3400m
- 12 holes intercept Pegmatite lithologies

Mar 2023

Phase 1 Assay Results - Thick High Grade LCT Pegmatites Confirmed

- 29m @ 1.36% Li<sub>2</sub>O from 38m (KHRC011)
- · Discovered on eastern most drill hole, open to N-S-E.

Apr 2023

#### Phase 2 RC & DD Drilling commences

- Step out drilling from Discovery hole KHRC011
- Diamond Core for Mineralogy & Metallurgy sample

May 2023

#### **Multiple High Grade Assays Confirmed**

• 27m @ 1.32% Li<sub>2</sub>O from 64m

June 2023

#### Phase 2 RC & DD Drilling Completed Multiple Thick High-Grade Results

- 23m @ 1.03% Li<sub>2</sub>O from 53m (KHRC031)
- 13m @ 1.23% Li<sub>2</sub>O from 41m (KHRC030)
- Diamond Core for Mineralogy & Metallurgy sample

Aug 2023

4800m completed to date, expanded with additional 6000m

3.2km **Western Grey Big Red** 27m @ 1.32% Li<sub>2</sub>O Quokka from 64m Rocky **Eastern Grey** Wallaroo **Pademelon** 0m 1,000m **LEGEND** ☐ FBM Tenements Prospecting Lease Applications Resistivity Target Structural Targets

Refer to the Company's ASX announcement on 24 November 2022, 16 January, 20 March, 03 May 2023, 22 June 2023, and 24 Aug 2023.

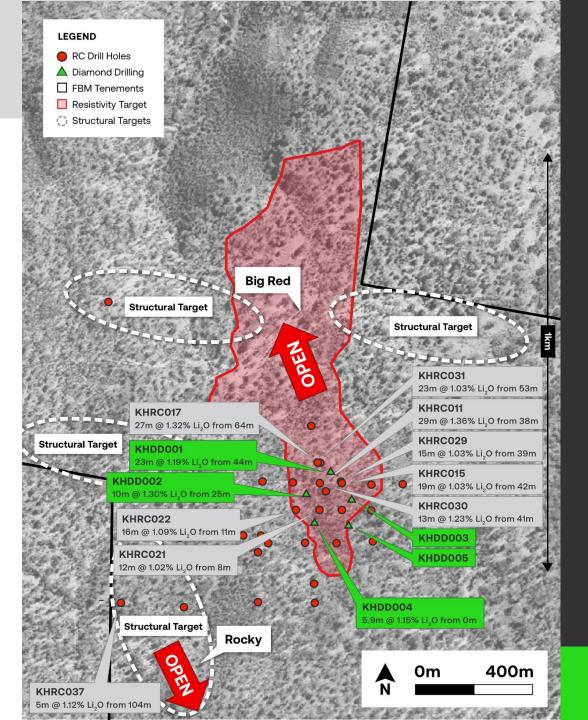
**PRESENTATION** 

SEPTEMBER

FBM

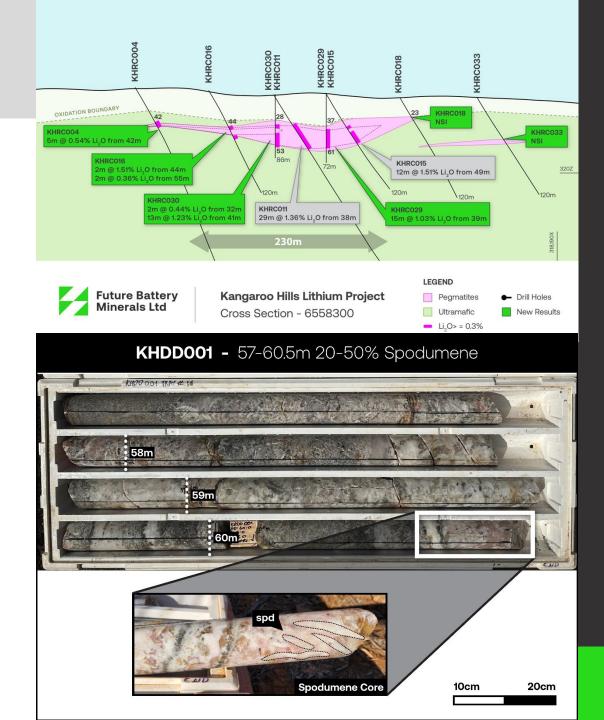
# **Phase 2 Drilling Programme**

- Phase 2 drilling programme completed consisting of 2,500m of RC and 500m of diamond drilling
- The programme specifically focused on strike extensions of the previously reported shallow high-grade intercept of 29m @ 1.36% Li<sub>2</sub>O from 38m
- Significant results received from Phase 1 and 2 confirm the shallow high-grade prospectivity of KHLP region:
  - 29m @ 1.36% Li<sub>2</sub>O from 38m (KHRC011);
  - 27m @ 1.32% Li<sub>2</sub>O from 64m (KHRC017);
  - 23m @ 1.03% Li<sub>2</sub>O from 53m (KHRC031);
  - 19m @ 1.03% Li<sub>2</sub>O from 42m (KHRC015);
  - 16m @ 1.09% Li<sub>2</sub>O from 11m (KHRC022);
  - 15m @ 1.03% Li2O from 39m (KHRC029); and
  - 13m @ 1.23% Li2O from 41m (KHRC030);
- Fully Funded RC Phase 3 Drilling programme is underway, infilling the Big Red Prospect and testing regional targets



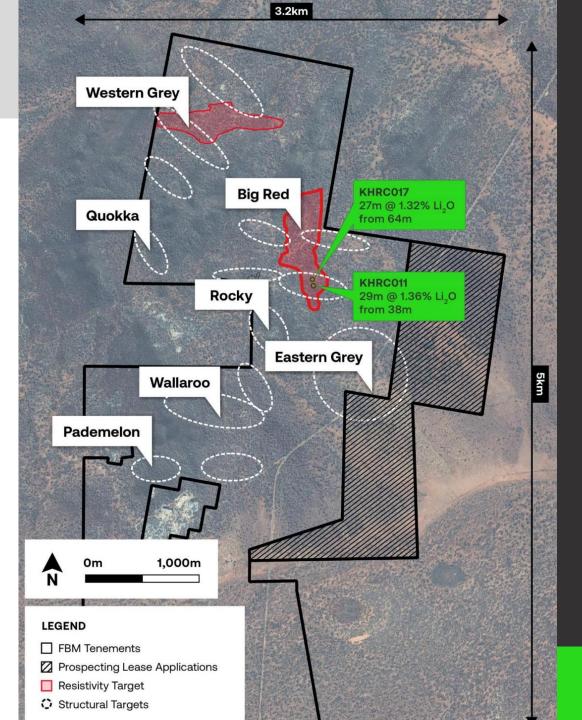
# **Phase 2 Drilling Programme**

- The newly returned assay results further confirm the shallow thick high-grade mineralisation at the Big Red Prospect
- Mineralisation remains open to the north and northwest
- Five DD holes were strategically drilled to test the thick high-grade lithium pegmatite identified by the previous RC drilling
- Visual spodumene bearing pegmatite has been identified in diamond core in thick widths up to 23.8m
   assays confirm 23m @ 1.19% Li2O from 44m
- Metallurgical testwork commenced with Minsol Engineering appointed as lead consultant
- Metallurgy to investigate amenability to Heavy Liquid Separation and Froth Flotation

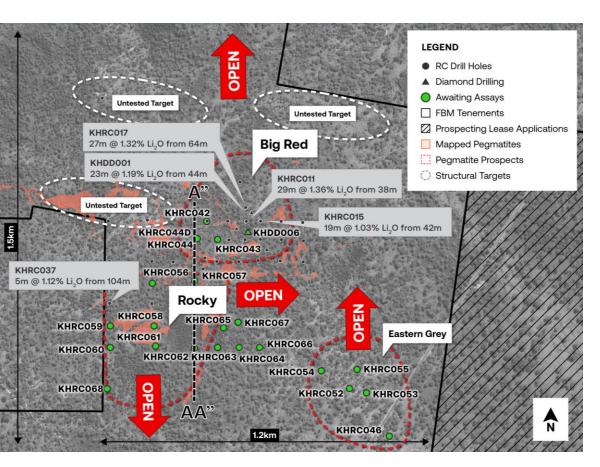


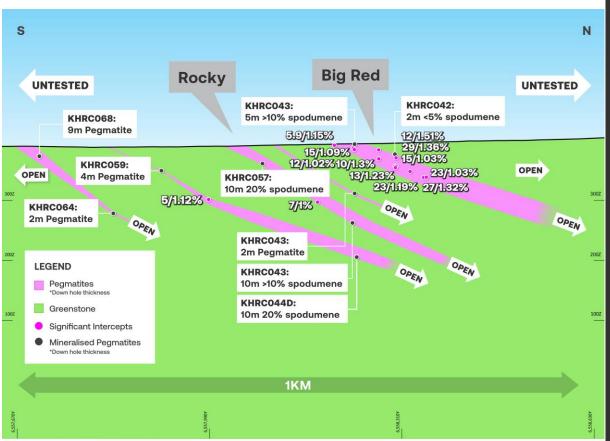
# **Regional Target Generation**

- On-going target generative work has identified multiple new large scale LCT pegmatite targets at KHLP
- Seven new high priority targets identified over a total strike length of more than 3km
- Prospects have been identified via analysis of regional scale geophysical, geochemical and mapping work
- The Big Red Prospect is shown to be coincident with a large scale ~1km strike length resistivity anomaly, providing strong potential for targeted drilling
- Phase 3 RC drilling programme underway with ~4,800m completed to date, which will test these regional targets

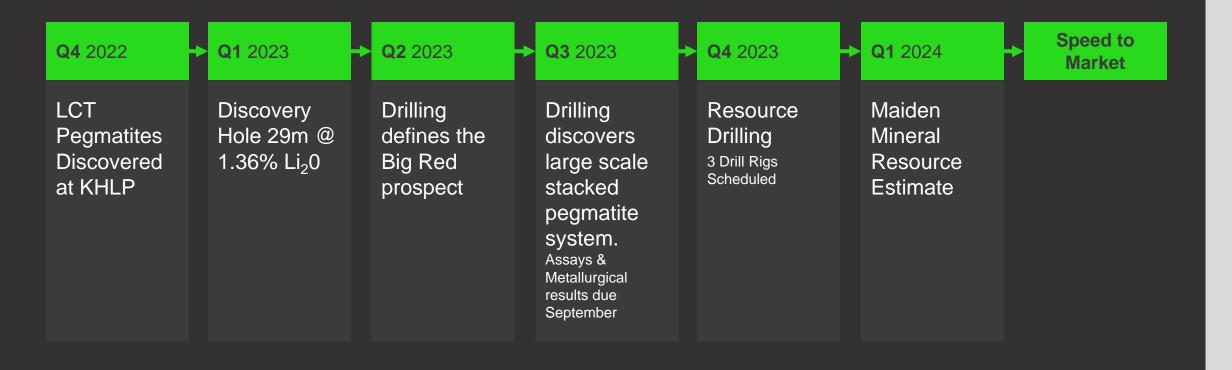


# **Phase 3 Drilling Discovers Game Changing Scale**





# **Kangaroo Hills Lithium Project Timeline**



# **Nevada Lithium Project (80%)**



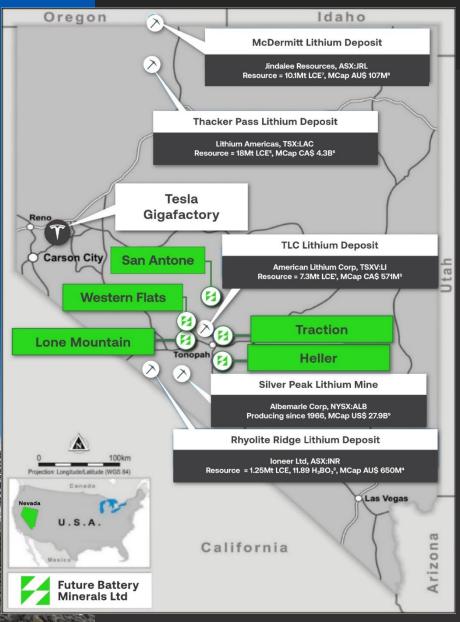
Strategic US lithium project 80% acquisition



Highly prospective for large sedimentary-hosted lithium deposits

- Five prospects Traction, San Antone, Heller, Lone Mountain and Western Flats – in >90km² land holding
- Region is home to multiple large sedimentary-hosted lithium deposits, including American Lithium Corp's TLC Deposit & Ioneer Ltd's Rhyolite Ridge Deposit
- 340km southeast of the Tesla Gigafactory and close proximity to major California ports



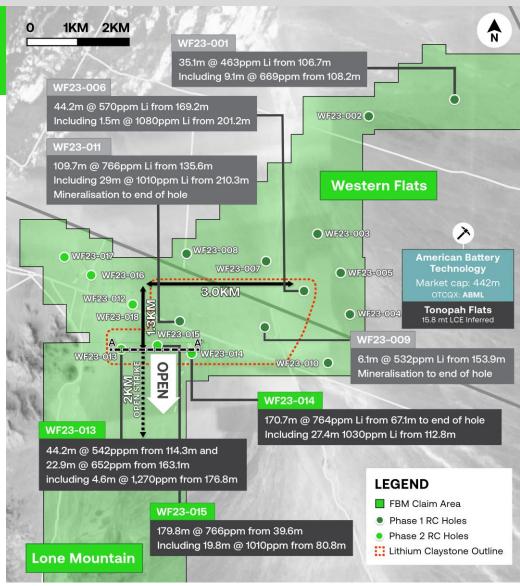


# **Drilling Confirms Enormous Scale Lithium Claystone**

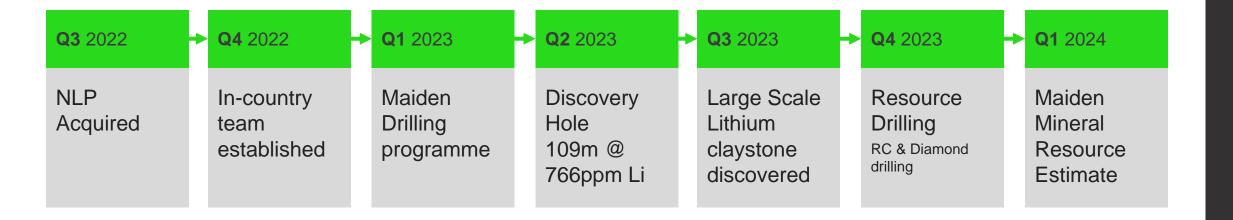
**Nevada Lithium Project (80%)** 

# Lithium Claystone Discovery in Maiden Drilling Campaign – Scale confirmed in Phase 2

- Thick Li bearing Claystone discovered at Lone Mountain highlighting the enormous scale potential of this new discovery
  - 179.8m @ 766ppm Li from 39.6m (WF23-015)
    - Including 19.8m @ 1,010ppm from 80.8m
  - <u>170.7m @ 764ppm Li</u> from 67.1m to end of hole (WF23-014)
    - Including 27.4m 1,030ppm Li from 112.8m
  - 44.2m @ 542ppm Li from 114.3m (WF23-013) and
  - 22.9m @ 652ppm Li from 163.1m (WF23-013)
  - 109.7m 766ppm Li including from 135.6m (WF23-011)
    - 29m @ 1,010ppm Li from 210.3m depth
  - 44.2m @ 570ppm from 169.2m (WF23-006)
  - 35.1m @ 463ppm from 106.7m (WF23-001)
- Assay results comparable to grades of neighboring resources
- Planning and preparation of Phase 3 drilling programme is underway



# **Nevada Lithium Project Timeline**



# Lithium Claystone: An Emerging Lithium Source

**Nevada Lithium Project (80%)** 

Increasing large scale investment for US domestic production of Li Biden Administration – Made in America

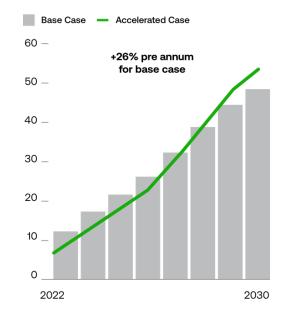
- President Biden announced US\$7.5B to build EV chargers and \$7B for Critical Minerals Supply Chains – June 2022\*
- US\$40B available to US Department of Energy (DOE's) Innovative Technology Loan Guarantee\*\*
- DOE offers Conditional Commitment Loan up to US\$700M to Ioneer Ltd (ASX:INR) for Development of Rhyolite Ridge
- General Motors Invest US\$650M in Lithium Americas (TSX:LAC) Thacker Pass Lithium Project



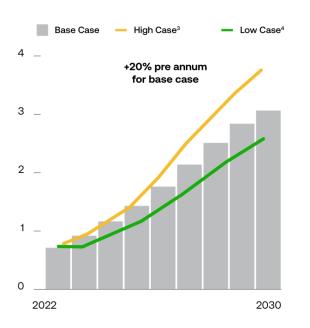
# **Global EV Sales**

- EV production is growing 26% annually, resulting in lithium demand growth of 20% per annum
- Forecasts by Tesla suggest the company will need approximately 1,000 kilotons of lithium carbonate equivalent (LCE) per year by 2030
- This represents 16 times Teslas 2022 needs and 30 percent more than the world currently produces

### Projected battery-electric-vehicle (BEV) production by scenario, million units



## Projected refined lithium demand by scenario,<sup>2</sup> million tons of lithium carbonate equivalent (LCE)



<sup>&</sup>lt;sup>1</sup> Indicative; doesn't include hybrids, commercial vehicles, or 2 and 3 wheelers that also use lithium-ion batteries

Source: McKinsey Battery Insights: McKinsey Centre for Future Mobility; Mckinsey MineSpans

FBM

<sup>&</sup>lt;sup>2</sup> High case scenario assumes that lithium (Li) metal anodes will start to be visible on the market as of 2026

<sup>&</sup>lt;sup>3</sup> High case for Li demand is based on bae BEV production case, with higher Li content for battery cells

<sup>&</sup>lt;sup>4</sup> Low case for Li demand is based on slower BEV production case

# Strategically Located Nickel Sulphide Portfolio

# Strategically Located Nickel Sulphide Portfolio

# Future Battery Minerals holds some of the most prospective nickel sulphide tenure in the Norseman-Wiluna Greenstone Belt

- Scoping study provides roadmap to potential development of existing shallow high grade nickel sulphide resources
- Create further value via new nickel sulphide discoveries exploration and drilling at priority prospects to build resources inventory

#### **Excellent Infrastructure**

Home to some of the best quality nickel sulphide deposits globally (e.g. Leinster, Mt Keith, Kambalda, Widgiemooltha)

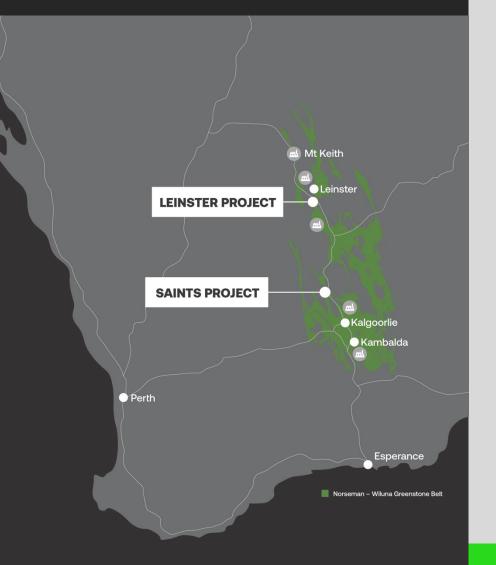
5 processing plants within economic trucking distance



#### **Exploration Potential**

Kilometres of underexplored prospective ultramafics

Lack of modern-day exploration techniques



# BM | SEPTEMBER PRESENTATION

# Saints Nickel Project (100%)

High-grade nickel resource with exploration upside

- High grade JORC2012 resource of 21Kt contained Ni, 1.6kt Cu, 0.6k Co
   911Kt @ 2.3% Ni, 0.17 Cu, 0.007 Co. 65% Indicated, 35% Inferred
- Saints Scoping Study delivers positive assessment on potential development and production from UG mining, highlighted by:
  - 5yr life of mine
  - Low Capex of A\$8.6m
  - · Positive cash flow in year 1
  - 55m NPV pre-tax \*base case inputs
- Saint Patrick and Saint Andrews remain open down-plunge excellent exploration potential to increase current resource

#### **Work Programmes**

Scoping Study paves way for Pre-Feasibility Study



PFS to consist of field and desktop programmes at Saints:

- Infill drilling in critical areas of the resource
- Exploration drilling below existing resource
- Further Hydrological and Geotechnical investigations to improve mine plan and design

# **Leinster Nickel Project (100%)**

Known massive nickel sulphide mineralisation with excellent exploration potential

Underexplored fertile ultramafic units in close proximity to known massive Ni-S mineralisation



#### **Work Programmes**



Historic resource at the Horn: relatively high Ni, Cu, Co and PGEs and low Mg associated with the Ni-S mineralization – attractive for potential mining scenario



Modelling of the Woodwind prospect

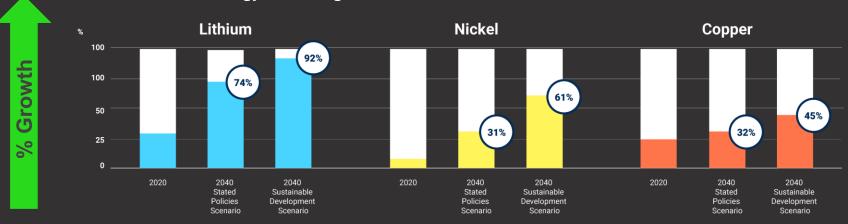


Ongoing regional targeting across the fertile ultramafic strike

# **Critical Minerals in Clean Energy Transition**

The energy sector becomes a leading consumer of minerals as energy transitions accelerate

#### Share of clean energy technologies in total demand for selected minerals





**Li** Lithium

To keep up with increasing demand for lithium, it's anticipated that an additional 200,000-300,000t of new lithium supply will need to come online every year.

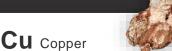
https://www.fastmarkets.com/insights/lithium-supply-batteryraw-materials-2022-what-

welearned#:~:text=Fastmarkets%20research%20currently%20fo recasts%20that,of%2089%2C000%20tonnes%20in%202023.



The combination of limited supply and exponential demand growth from battery manufactures has elevated nickel to the critical minerals list.

https://www.fastmarkets.com/article/3992672/themany-forces-driving-nickel-price-volatility



Used extensively in in the green energy industry, copper is expected to remain in deficit until 2026 due to a lack of new large-scale discoveries worldwide.

S&P Global Commodity Quarterly: Copper Q4 2021

# **Corporate Overview**

#### Experienced Board and Management team to execute FBM's corporate strategy



#### Mike Edwards Executive Chairman

Mr Edwards is a Geologist and Economist with over 25 years' experience in senior management roles within both the public and private sectors. Mr Edwards worked for Barclays Australia in their Commercial and Corporate Finance department before returning to university to complete a Bachelor of Science Geology. Mr Edwards spent eight years as an Exploration and Mine Geologist, with a focus on Archaean gold and base metals. Mr Edwards was previously Non-Executive Chairman of Firefly Resources Limited (ASX:FFR) which successfully merged with Gascoyne Resources Limited (ASX:GCY.



#### Robin Cox Technical Director

Mr Cox is an exploration geologist with over 13 years' experience in the management of green and brown fields exploration. He has held project and senior positions in a number of ASX listed companies. His passion for mineral exploration has resulted in multi commodity experience including nickel, lithium, gold and uranium in various mineralisation styles and models.



#### Paul Brown Non-Executive Director

Mr. Brown is a qualified mining engineer with significant operational, projects, construction, maintenance and commercial experience with extensive experience in mining operations and resource extraction for over 20 years. He previously spent eight years of his career to Mineral Resources Limited (ASX: MIN), where he occupied various executive management positions. Paul assumed the role of Chief Executive Officer of Commodities at MIN, where he held responsibility for managing MIN's commodities business, which involved exporting iron ore. Additionally, he played a crucial role in overseeing MIN's significant hard rock Lithium operations, including downstream hydroxide.



#### **Trevor Eton Non-Executive Director**

Mr Eton is a well-respected finance executive with over 35 years' extensive experience in corporate finance within the minerals industry. His previous full-time role was as CFO and company secretary of sulphide nickel producer, Panoramic Resources Limited (ASX:PAN) from 2003 to 2020. Mr Eton also held corporate finance roles with MPI and ACM.



#### Silfia Morton Company Secretary & CFO

Ms Morton is a Chartered Accountant with a Masters Degree in Commerce, specialises in financial management, financial reporting services and risk compliance and management. She has served as CFO and company secretary for a number of ASX listed and unlisted public companies. She has previously spent twelve years as senior audit manager at one of the leading international Audit, Tax & Advisory firms where she was focused on engagements across the mining, technology and manufacturing sectors.

#### **Capital Structure**

Share Price

Market Cap

A\$0.11

A\$50.1m

Shares on Issue

Cash

455m

\$3.0m<sup>1</sup>

Debt

Zero

1. June 2023 Quarterly Cash Flow Statement

# Why Invest?



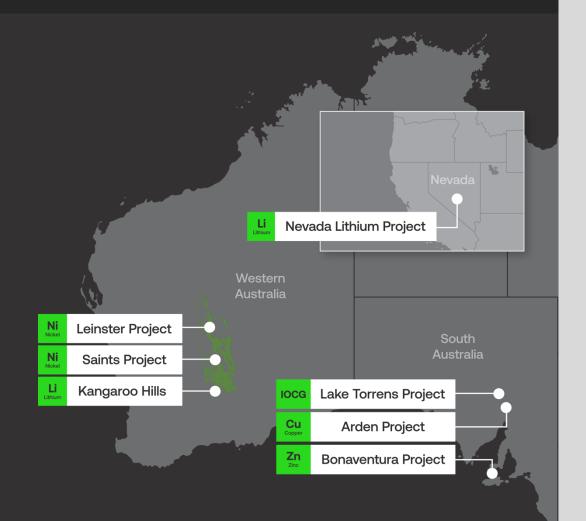
Aggressive Exploration Strategy Q4 2023/ Q1 2024 aimed to deliver 2 Maiden Lithium Resources



Leveraged to future green nickel demand from friendly stable jurisdictions - High-grade nickel sulphide resources with potential to deliver near-term development and production



Experienced & Growing in-country technical teams driving systematic exploration programmes



# **Notes**





# CONTACT

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