

ASX Announcement

6th September 2023

Non-Renounceable Rights Issue Shortfall Placed Total Funds Raised \$2.36m

Southern Hemisphere Mining Limited (“Southern Hemisphere” or “the Company”) (ASX: SUH, FWB: NK4) advises that, in relation to the shortfall from the Company’s pro-rata non-renounceable entitlement offer, pursuant to the prospectus dated 17 July 2023, the Company has received binding commitments for the shortfall securities, raising additional funds of \$1,273,047.38 before costs.

In total, the Company successfully raised the full amount of \$2.36m offered under the entitlement offer.

The Company has received binding commitments from clients of Euroz Hartleys Limited. Southern Hemisphere intends to issue 63,652,369 fully paid ordinary shares at an issue price of \$0.02 per share and 63,652,369 free attaching quoted options (SUHO) exercisable at \$0.10 on or before 16 February 2024, subject to the funds being received. The Company intends to issue all securities on Thursday 14 September 2023.

The result of issuing the shortfall securities under the entitlement offer is as follows:

	Number of Shares	Number of Quoted Options (SUHO)
Existing Securities	526,853,931	78,892,894
Number of New Securities under the Shortfall of the Entitlement Offer	63,652,369	63,652,369
Total number of Securities on issue	590,506,300	142,545,263

This announcement has been approved for release by the Board.

For Further Information, Contact:



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