



## Announcement Summary

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**Entity name**

PANORAMIC RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday September 07, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
PAN	ORDINARY FULLY PAID	610,811,811	08/09/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PANORAMIC RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

47095792288

### 1.3 ASX issuer code

PAN

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

7/9/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
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03-Aug-2023 16:25

Update - Update - Proposed issue of securities - PAN

An offer of +securities under a +securities purchase plan  
A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of 59,224,455 new options under the Share Purchase Plan and approximately 153,818,550 new options under tranche 1 of the Placement and approximately 246,181,450 new options under tranche 2 of the Placement.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Corporate Action Component Detail

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**ASX +security code and description**

PAN : ORDINARY FULLY PAID

**Issue date**

8/9/2023

#### Issue details

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**Number of +securities to be quoted**

118,448,910

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.05000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of 118,448,910 shares under the Company's Share Purchase Plan - refer ASX announcement of 7 September 2023 for further details.

#### Placement Details

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**ASX +security code and description**

PAN : ORDINARY FULLY PAID

**Issue date**

8/9/2023



Issue details

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**Number of +securities to be quoted**

492,362,901

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.05000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issue of 492,362,901 shares under tranche 2 of the Placement - refer ASX announcement of 7 September 2023 for further details.

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Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PAN : ORDINARY FULLY PAID	2,969,362,914

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PANAL : PERFORMANCE RIGHTS	23,211,457