

07 SEPTEMBER 2023



Dear Shareholder,

ADDENDUM TO NOTICE OF GENERAL MEETING AND PROXY FORM

Raiden Resources Limited (ABN 68 009 161 522) (**Company**) (ASX: RDN) advises that today it has released an addendum (**the Addendum**) to the Company's Notice of General Meeting released on the ASX platform on the 21 August 2023 (**Notice**).

There is no change to the time or venue of the General Meeting, which will still be held in person at 108 Outram Street, West Perth, 6005 on Friday 22 September 2023 at 11.00am (AWST) (**Meeting**).

Key matters effected by the Addendum, Resolutions 9(a), 9(b), 10 and 11 are added to the Notice with respect to the ratification of the Placement Shares, the approval to issue the Oversubscription Shares and the approval to issue the Joint Lead Manager Options (**JLM**).

In accordance with section 110D(1) of the *Corporations Act 2001* (Cth) (Corporations Act), the Company will not be sending hard copies of the NOM or the addendum to shareholders unless a shareholder has requested a hardcopy, or made an election for the purposes of 110E of the Corporations Act to receive documents from the Company in physical form. The NOM and the addendum are made available to shareholders electronically. This means that:

- You can access the Meeting Materials online at the Company's website <https://raidenresources.com.au/announcements/>.
- A complete copy of the Meeting Materials has been posted to the Company's ASX Market announcements page at www.asx.com.au under the Company's ASX code "RDN".

Those shareholders who receive their company communications in the post will therefore receive a printed copy of this announcement and their personalised replacement proxy form. As there were no changes to resolution 1 to 8, votes that have been cast in respect of those resolutions will still count. However, shareholders who have already voted and who wish to also vote on Resolution 9 to 11 should submit their replacement proxy form again for all resolutions.

Conversely, shareholders who receive their communications electronically will, as they have on previous occasions, receive an email from the Company's share registry, Automic Group, with links directing them to this notice and the online voting portal <https://investor.automic.com.au/#/loginsah>

If you have any difficulties obtaining a copy of the NOM or Addendum please contact the Company's share registry, Automic Group Pty Ltd on 1300 288 664 (within Australia) or +61 2 9698 5414 (overseas)

The Company further advises that voting on all resolutions will be conducted by a poll and encourages those shareholders who cannot attend the meeting to lodge their proxy forms no later than 48 hours before the meeting, being 11.00 (AWST) on Wednesday, 20 September 2023. Any proxy forms received after that time will not be valid for the meeting.

For and on behalf of the Board.

KYLA GARIC

Company Secretary

RAIDEN RESOURCES LIMITED