

Market Announcement

7 September 2023

Novo Resources Corp. (ASX: NVO) – Admission and Quotation

Description

Novo Resources Corp. ('NVO') was admitted to the Official List of ASX on Thursday, 7 September 2023.

The securities of NVO will commence quotation at 11:00 AM AEST on Monday, 11 September 2023.

The common shares of NVO ('Shares') will be settled in the form of CHESS Depository Interests ('CDIs') at a ratio of 1 CDI to 1 Share.

NVO raised A\$7,500,000 pursuant to the public offer under its prospectus dated 2 August 2023 ('Prospectus'), as varied by the supplementary prospectus dated 23 August 2023 ('Supplementary Prospectus') by the issue of 37,500,000 CDIs at an issue price of A\$0.20 per CDI.

Quotation information

Quoted securities	37,500,000 CDIs (equivalent to 37,500,000 Shares)
CDI ratio	1 CDI to 1 Share
ASX code	NVO
Time	11:00 AM AEST
Date	Monday, 11 September 2023
ASX trade abbreviation	NOVO RES
ISIN	Shares: AU0000291643
Registered office	Novo Resources Corp. Address: Level 1, 46 Ventnor Avenue, West Perth, WA, Australia 6005 Phone: +61 8 6400 6100 Email: info@novoresources.com
Company secretary	Elza van der Walt and Lisa Smith (Joint)
Registry	<u>Australia</u> Link Market Services Address: Level 12, QV1 Building, 250 St Georges Terrace, Perth WA 6000 Phone: +61 1300 554 474 Email: registrars@linkmarketservices.com.au <u>Canada</u> Olympia Trust Company Address: 1900, 925 West Georgia St, Vancouver, British Columbia, Canada V6C 3L2 Phone: +1 587 774-2340 Email: cssinquiries@olympiatrust.com
Balance date	31 December

CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	British Columbia, Canada
Dividend policy	See section 10.12 of the Prospectus
Activities	Novo is a Canadian incorporated company listed on the TSX and OTCQX. The Company is an innovative gold explorer. Novo has a significant land package of 326 granted tenements and tenement applications covering approximately 10,500 square kilometres in the Pilbara region of Western Australia and the Belltopper gold project in the Bendigo region of Victoria, Australia.
Lead manager	Argonaut PCF Limited
Underwriter	NA
ASX restricted securities	NA
Other securities not quoted	<p>304,445,455 unquoted common shares</p> <p>3,665,000 options exercisable at C\$3.57 on or before 26 January 2025</p> <p>3,000,000 options exercisable at C\$1.89 on or before 22 November 2026 (1,000,000 options are currently vested, 1,000,000 options will vest on 22 November 2023 and the remaining 1,000,000 options will vest on 22 November 2024)</p> <p>726,812 warrants exercisable at C\$4.40 on or before 9 September 2023</p> <p>1,328,295 warrants exercisable at C\$4.40 on or before 14 September 2023</p> <p>5,176,500 warrants exercisable at C\$3.00 on or before 4 May 2024</p> <p>3,205,128 warrants exercisable at C\$0.60 on or before 22 December 2024</p> <p>641,025 warrants exercisable at C\$0.60 on or before 22 December 2025</p> <p>2,018,936 warrants exercisable at C\$0.60 on or before 24 April 2025</p>

What do I need to do and by when?

Please refer to NVO's Prospectus.

Need more information?

For further information, please call the Information line on +61 8 6400 6100 between 9:00 AM and 5:00 PM (AWST) Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Belinda Chiu

Principal Adviser, Listings Compliance