

8 SEPTEMBER 2023

CLEANSING NOTICE

WAI Resources Ltd (ACN 646 878 631) (ASX: WAI) (**WAI** or **the Company**) provides this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**the Act**).

WAI advises that it issued 2,563,636 new shares today, being 8 September 2023, pursuant to a share placement announced to the ASX on 1 September 2023 without disclosure under Part 6D.2 of the Act.

WAI gives notice that:

- (a) the shares were issued without disclosure to the investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as a disclosing entity, WAI is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, WAI has complied with:
 - (i) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - (ii) section 674 and 674A of the Act, as they apply to the Company; and
- (e) as at the date of this notice, there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

ENDS

This Announcement has been authorised for market release by the Board of WAI Resources Ltd.

For further information, please contact:

Paul Savich
Managing Director
T: +61 8 6478 7866
E: psavich@wai.com.au

Rhys Bradley
Non-Executive Director & Company Secretary
T: +61 8 6478 7866
E: rbradley@wai.com.au

Or visit our website at www.wai.com.au