



Announcement Summary

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**Entity name**

SUVO STRATEGIC MINERALS LIMITED

**Date of this announcement**

Friday September 08, 2023

**The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Managing Director Performance Rights	7,500,000	06/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SUVO STRATEGIC MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

140316463

**1.3 ASX issuer code**

SUV

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/9/2023



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code**

New class - code to be confirmed

**+Security description**

Managing Director Performance Rights

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

6/9/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

**Name of KMP**

Hugh Thomas

**Name of registered holder**

Al Sakhi Pty Ltd <AL SAKHI FAMILY TRUST>

**Number of +securities**

7,500,000

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://announcements.asx.com.au/asxpdf/20230728/pdf/05s2ck9k6sbr79.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

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**Number of +securities**

2,500,000

**Number of +securities**

2,500,000

**Number of +securities**

2,500,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SUV : ORDINARY FULLY PAID	810,513,092

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SUVAQ : OPTION EXPIRING 26-JUN-2026 EX \$0.06	5,000,000
SUVAJ : OPTION EXPIRING 31-DEC-2023 EX \$0.15	12,000,000
SUVAI : PERFORMANCE RIGHTS	42,995,000
SUVAG : PERFORMANCE RIGHTS RESTRICTED	13,333,334
SUVAM : OPTION EXPIRING 06-DEC-2025 EX \$0.075	1,000,000
SUVAL : OPTION EXPIRING 06-DEC-2025 EX \$0.10	12,500,000
SUVAN : OPTION EXPIRING 16-MAR-2026 EX \$0.08	5,000,000
SUVAO : OPTION EXPIRING 16-MAR-2026 EX \$0.12	7,500,000
SUVAP : OPTION EXPIRING 16-MAR-2026 EX \$0.16	12,500,000
New class - code to be confirmed : Managing Director Performance Rights	7,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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