

8 Sept 2023

Shareholder update webinar

Terra Uranium Limited, ASX:T92 (Terra Uranium, T92 or the Company), is hosting a shareholder investor webinar to provide an update on the 100% owned Parker Project, and the confirmation of uranium in assays from its maiden diamond drill hole at Parker, as announced on the 07September 2023.

- Event: Terra Uranium (T92) Shareholder update webinar
- Date/Time: Monday, 11 September 2023 at 11:00 am AEST
- Presenter: Andrew Vigar, Executive Chairman, Terra Uranium
- To register for the webinar, please follow this link: https://us02web.zoom.us/webinar/register/WN_3JMELo9TRtqsEdteKXHZrw

Investors are invited to submit questions via the Q&A function within Zoom, or prior to the webinar by sending them to alexc@nwrcommunications.com.au.

This ASX release has been authorised by Terra Uranium's Executive Chairman, Andrew Vigar.

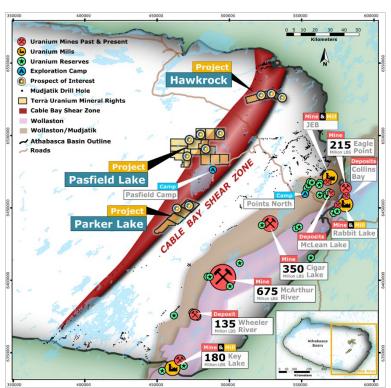


About Terra Uranium

Terra Uranium Limited is a mineral exploration company strategically positioned in the Athabasca Basin, Canada, a premium uranium province hosting the world's largest and highest-grade uranium deposits. Canada is a politically stable jurisdiction with established access to global markets. Using the very best people available and leveraging our in-depth knowledge of the Basin's structures and deposits we are targeting major discoveries under cover that are close to existing production infrastructure. We have a philosophy of doing as much as possible internally and working closely with the local communities. The Company is led by a Board and Management with considerable experience in Uranium. Our dedicated exploration team is based locally in Saskatoon, Canada.

The Company holds a 100% interest in 22 Claims covering a total of 1,008 sq km forming the HawkRock, Pasfield Lake and Parker Lake Projects (together, the Projects), located in the Cable Bay Shear Zone (CBSZ) on the eastern side of the Athabasca Basin, north-eastern Saskatchewan, Canada. The Projects are approximately 80 km to the west/northwest of multiple operating large uranium mills, mines and known deposits.

The CBSZ is a major reactivated structural zone with known uranium mineralisation but limited



exploration as the basin sediment cover is thicker than for the known deposits immediately to the east. Methods used to explore include airborne and ground geophysics that can penetrate to this depth and outcrop and reverse circulation geochemical profiling to provide the best targets before undertaking costly core drilling.

There is good access and logistics support in this very activate uranium exploration and production province. A main road passing between the HawkRock and Pasfield Lake Projects with minor road access to Pasfield Lake and the T92 operational base there. The regional prime logistics base is Points North located about 50km east of the Projects.

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