

### **Announcement Summary**

## **Entity name**

CYPRIUM METALS LIMITED

### Date of this announcement

Monday September 11, 2023

# The +securities the subject of this notification are:

🗷 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

## Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
СҮМААС	OPTION EXPIRING 31-DEC-2024 DEFERRED	2,018,325	10/09/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

CYPRIUM METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

48002678640

### 1.3 ASX issuer code

CYM

## 1.4 The announcement is

☑ New announcement

### 1.5 Date of this announcement

11/9/2023



### Part 2 - Issue details

### 2.1 The +securities the subject of this notification are:

😉 +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

## Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request	
15-Aug-2023 09:51	New - Proposed issue of securities - CYM	A placement or other type of issue	

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B? 

☑ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

### Placement Details

## ASX +security code and description

CYMAAC: OPTION EXPIRING 31-DEC-2024 DEFERRED

Date the +securities the subject of this notification were issued

10/9/2023

Any other information the entity wishes to provide about the +securities the subject of this notification

Options exercisable at \$0.06 until 31 December 2024

#### Issue details

#### Number of +securities

2,018,325

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Free attaching options to ordinary shares issued



### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CYM : ORDINARY FULLY PAID	730,198,300
CYMNA : ORDINARY FULLY PAID DEFERRED	125,000,000

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CYMAV : PERFORMANCE RIGHTS	50,450,000
CYMAAC : OPTION EXPIRING 31-DEC-2024 DEFERRED	64,518,325
CYMAZ : CONV NOTES MATURING 30-MAR-25	101,373,777